



# netTerrain 9.7

## Import / Export Guide



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If rash, irritation, redness, or swelling develops, discontinue reading. Safety goggles may be required during use. Do not eat this guide. This disclaimer is not intended as legal advice. For that, better call Saul.

Image: Cliffs of Moher, Ireland.

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# 1 About This Guide

This document is divided into the following chapters:

- Chapter 1, About This Guide
- Chapter 2, PDF, Visio, PowerPoint and static methods
- Chapter 3, netViz Import
- Chapter 4, Excel Import
- Chapter 5, KML and KMZ Files

## 1.1 Who should use it

This guide is intended for netTerrain administrators tasked with the configuration and set up of various bulk import and export mechanisms.

netTerrain does provide many other import and export mechanisms, including third-party integrations, discovery, database imports and exports as well as API integrations. Those mechanisms are usually better suited for continuous processes as opposed to bulk or one-time imports. They are achieved via the Integration Toolkit (ITK), the collector and the RESTful/SOAP API. None of these continuous mechanisms are covered in this Mickey Mouse guide, for those other methods consult one of the other guides for grown-ups:

- ITK guide
- Database description and scripting guide
- API programming guide.

## 1.2 Assumptions

This guide assumes that the administrator has knowledge of the following:

- SQL Server administration, including login/security management, backup and restore procedures
- Knowledge of IIS Management, including creation of virtual directories/applications
- Overall knowledge of server administration procedures (installing, uninstalling and managing application settings)



## 2 PDF, Visio, static methods and PowerPoint

This chapter goes over the following bulk import and export processes:

- PDF exports
- Visio exports and imports
- PowerPoint exports
- Static methods (HTML and PNG)

Since some of the export mechanisms can be executed from the server as well as from the client, whenever applicable, we will cover both.

### Attention!

The import and export options will only be available if a netTerrain administrator enabled them in the admin console. Please check the netTerrain Administrator guide to see how that is done.

### 2.1 Client-side PDF export

One of the easiest ways to export diagrams from netTerrain is by using the PDF export option. The PDF option is available from the Import & Export ribbon in netTerrain. If the PDF icon is not present, then it was not enabled by the administrator (see netTerrain admin guide on how to enable the feature). There is no additional software that needs to be installed for the PDF export option to work.

To use the PDF export, follow these steps:

- 1) Press the PDF icon available from the Import & Export ribbon:



- 2) A PDF Export options dialog appears



The Include displayed field option will preserve any displayed fields present in the diagrams when exported. The include sub diagrams provides two options:

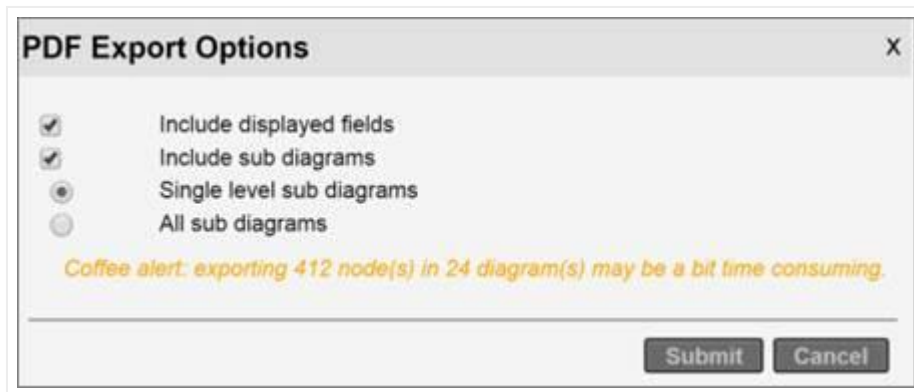
- a. Single Level sub diagrams : will export the current diagram and one level below
- b. All sub diagrams: will export the current diagram and all diagrams below

3) Press 'Submit'

#### Attention!

This can be a time-consuming process when several diagrams are part of the export. When performing a large export, it may be best to do this during a time of the day when there is less user activity. For instance, when they are all sleeping or at the water cooler chatting non-stop.

Notice that before hitting submit, netTerrain will provide you with a count of nodes to be exported so that you can decide whether a reduction in number of diagrams to export is in order.



*Message indicating the number of nodes and diagrams to export*

## 2.2 Exporting netTerrain diagrams to Visio and PowerPoint

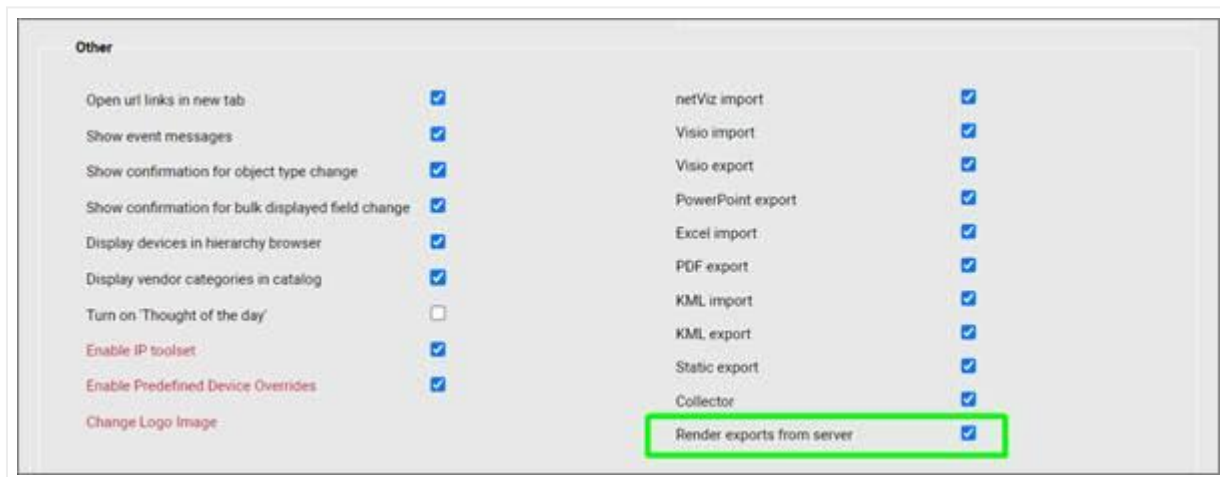
netTerrain gives the users the ability export diagrams to other graphical tools:

- HTML, which comes in handy for embedding diagrams on another website or perhaps as part of a frame inside another application
- PNG, which is useful for easy distribution of individual diagrams
- PowerPoint, for that presentation that you need along with your TPS report
- Visio, if you are a masochist, or perhaps for that curmudgeon that also likes to heat up leftover fish in the office

### 2.2.1 Server-side vs client-side exports

Visio and PowerPoint export rendering from the application server require those applications to be installed on the server. Often installing these applications on the application server is not possible. netTerrain provides an alternative export mechanism where the client renders the Visio or PowerPoint exports, instead of the server.

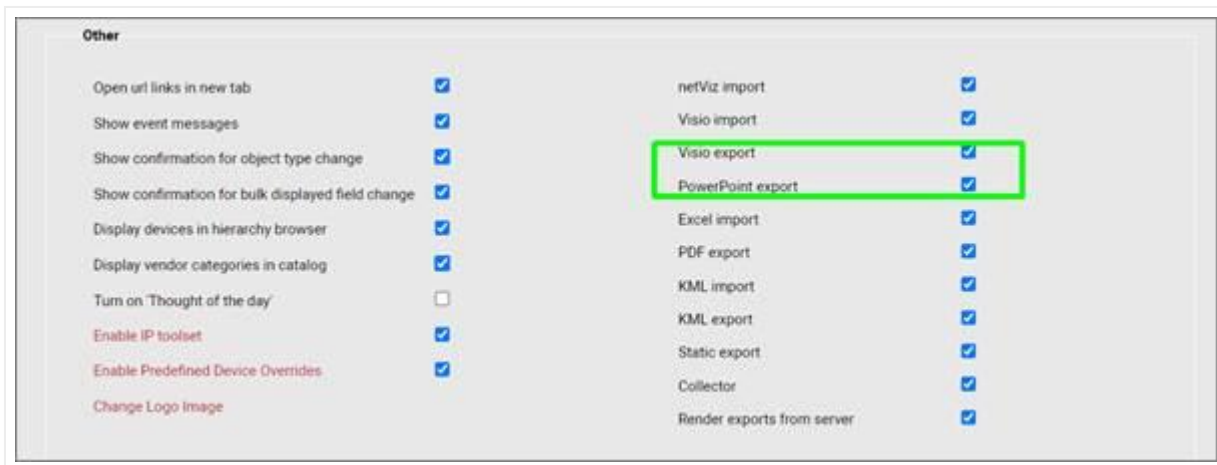
To enable server-side exports, the administrator can enable that setting from the admin console:



However, when the server-side exports are disabled, users must download the export utility to take advantage of PowerPoint and Visio exports.

Also, in order for the PowerPoint and Visio export to show up as export options in the user menus they must be enabled from the admin console as shown in the image below:





To download the Exporter tool, simply go to Tools->Utilities and click on 'Exporter Tool'.



Exporter tool to export to Visio and PowerPoint client-side

## 2.2.2 Starting the export process

To start the export process to PowerPoint or Visio click on one of the export buttons on the Import & Export ribbon.



Visio and PowerPoint export options

## 2.2.3 Visio export options

After clicking on the Visio export button, a dialog showing export options will be displayed, as shown below in the Visio export example:



*Visio export options*

The following options are available when exporting Visio files:

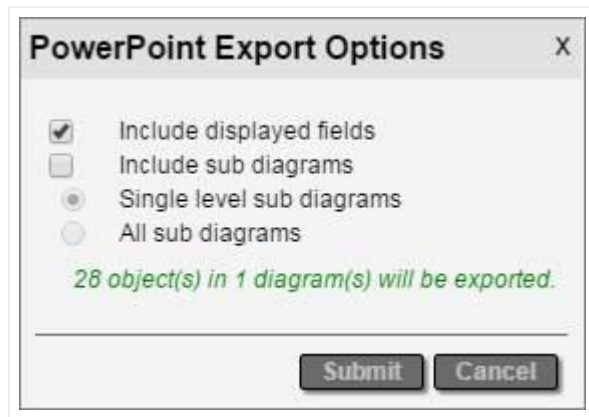
- Include Shape Data: exported objects from diagrams will include all field data in the exported Visio diagrams.
- Include displayed fields, which means that any displayed data in the diagram will also be in the Visio exports.
- Include sub diagrams, which will export child diagrams to individual Visio sheets depending on the sub diagram options that are checked. These are:
  - Single level sub diagram, which exports the immediate level below
  - All sub diagrams exports, which, well, you guessed it, exports everything

Note that the "all sub diagrams" option can take a very long time to process and is not recommended for large sets of diagrams. If your boss really must see the entire collection of diagrams then get ready for a really long coffee break (or better yet, give him access to netTerrain, it's a much better app anyways).

If the file is rendered on the server the file will be made available for download by a server process.

## 2.2.4 PowerPoint export options

The PowerPoint export options are like Visio's, except that no shape data option is present because PowerPoint does not support that feature.



*PowerPoint export dialog*

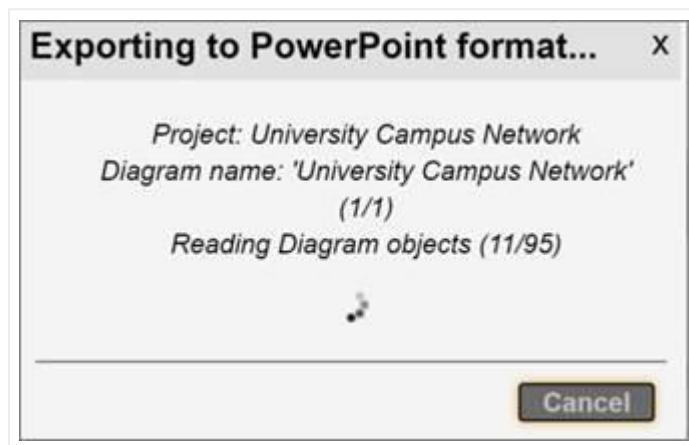
The following are the options for ruining, I mean, exporting your lovely netTerrain diagrams to PowerPoint:

- Include displayed fields, which means that any displayed data in the diagram will also be displayed in the PowerPoint exported slides.
- Include sub diagrams, which will export child diagrams to individual PowerPoint slides depending on the sub diagram options that are checked. These are:
  - Single level sub diagram, which exports the immediate level below
  - All sub diagrams exports, which sets you up for a long water cooler break

Also notice how netTerrain shows the number of nodes and diagrams to be exported. Just as with PDF, use this feature to determine if maybe a smaller portion needs to be exported.

## 2.2.5 Exporting and fetching the files

After clicking on 'Submit', the Visio or PowerPoint export process commences.



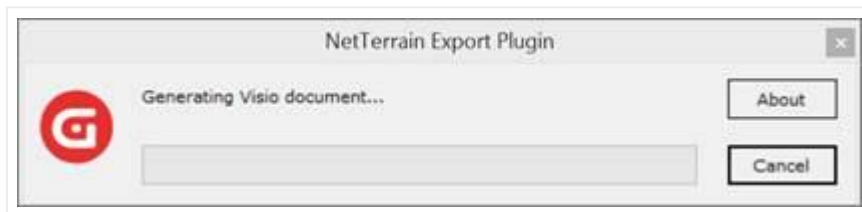
*An example of a PowerPoint export being processed*

If the export is enabled on the client side, an .ntd extension file indicates that the process is ready for local rendering.



*PowerPoint export file downloaded for local rendering*

After you double click the .ntd file extension the netTerrain toolset will begin the rendering process.



*Visio export file being rendered locally*

When the process is complete the file should automatically open.

## 2.3 Server-side Visio Import and Export

For the server-side Visio import to work properly, Visio 2010 or 2013 needs to be installed on the netTerrain application server. If you only need to export diagrams and do not want to install Visio on the server, you can render diagrams from a local installation of Visio. See the section entitled "Visio and PowerPoint Helper App".

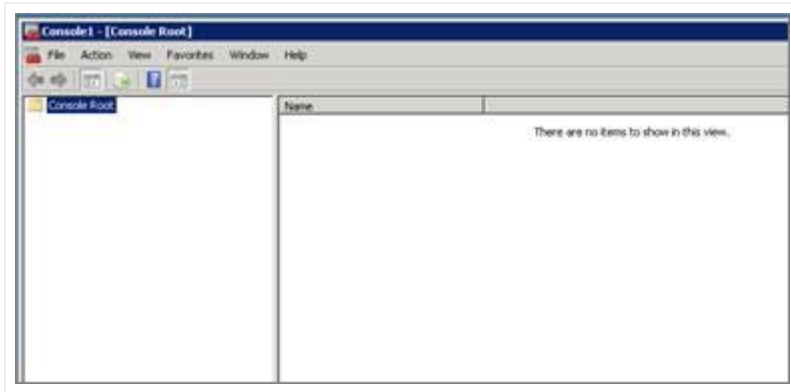
### 2.3.1 Setting it up

Follow these steps to configure the Visio import in netTerrain:

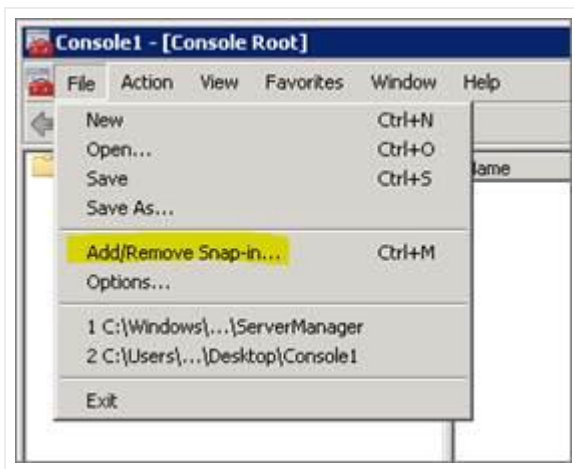
1. On the application server run the 32-bit version of the Microsoft MMC to change the Visio settings. If Visio is 64-bit, then use MMC, only without the -32.



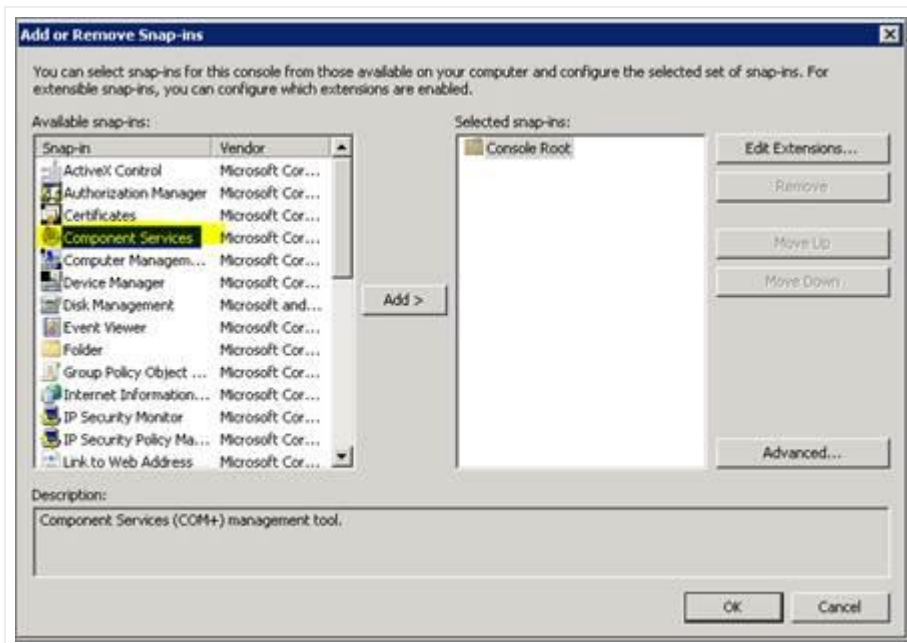
1. The MMC console should start up.



1. Select Add/Remove Snap In.

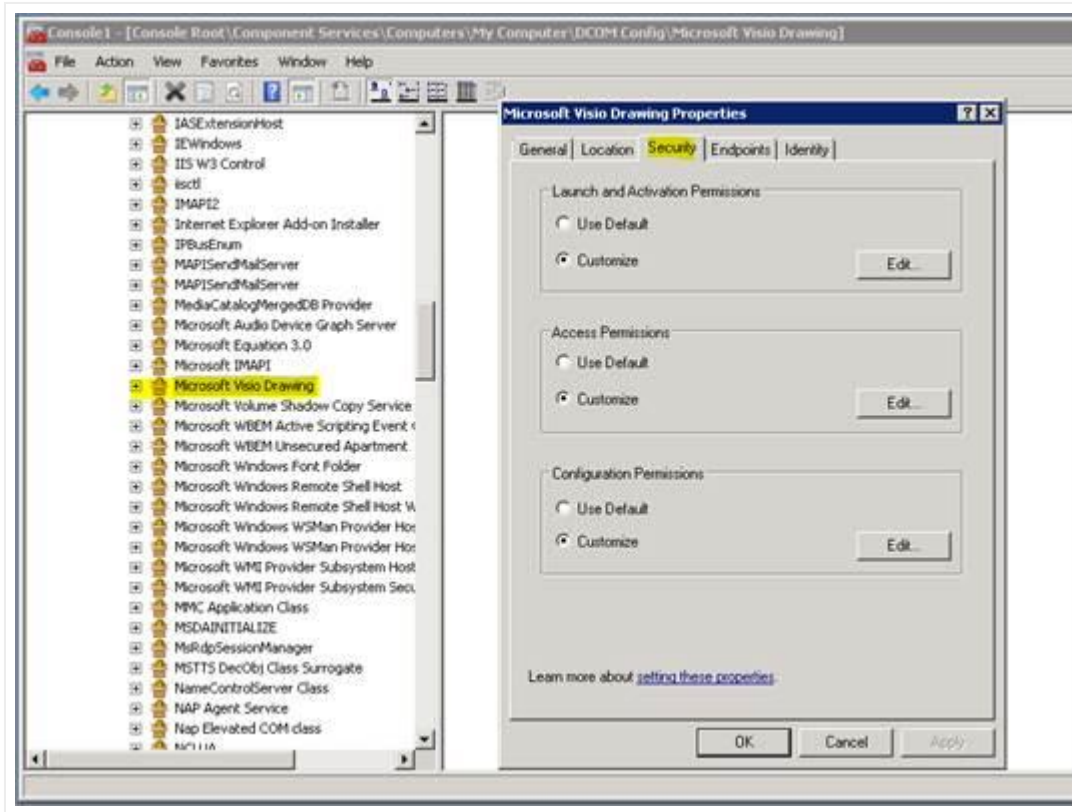


1. Select Component services, press "Add" and then press OK.







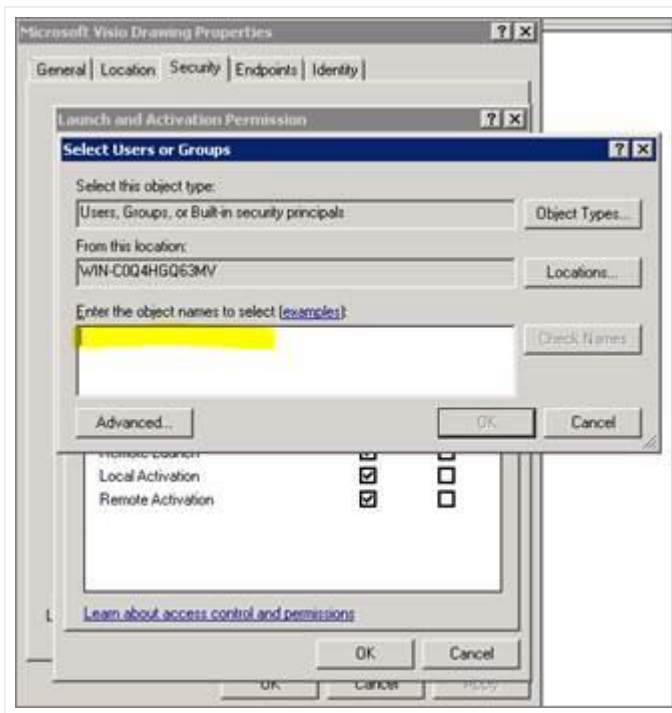


1. Add the user "IIS APPPOOL[AppPoolName]". This account will not be listed or be searchable. You must type it in as follows:

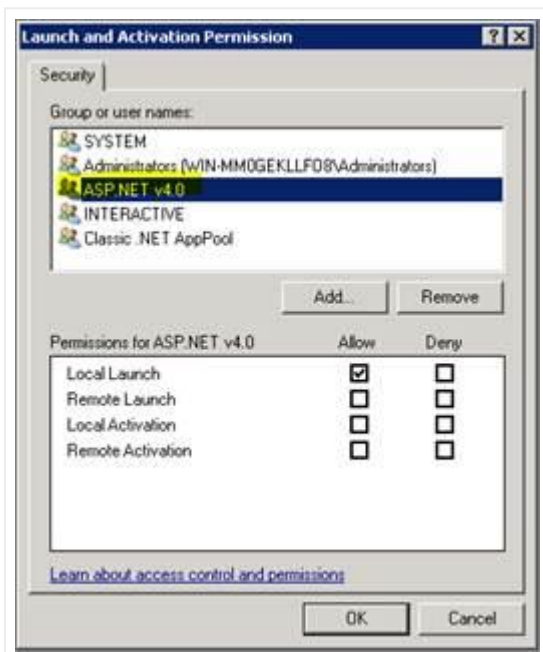
IIS AppPool\ASP.NET v4.5.

### Attention!

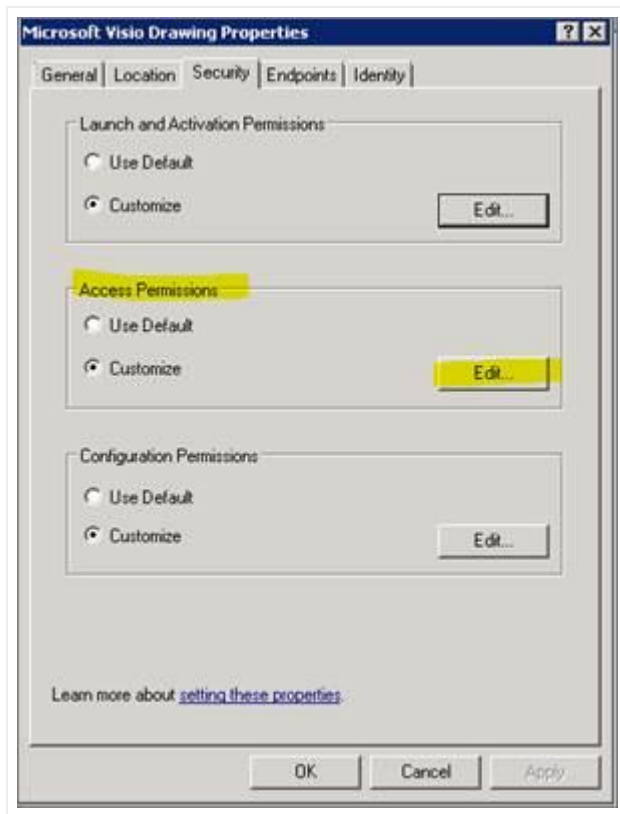
Make sure you type in the appropriate application pool name. For instance, if you setup an application pool called "netTerrain" then you must use this application pool name and not the default application (such as ASP.NET v4.5).



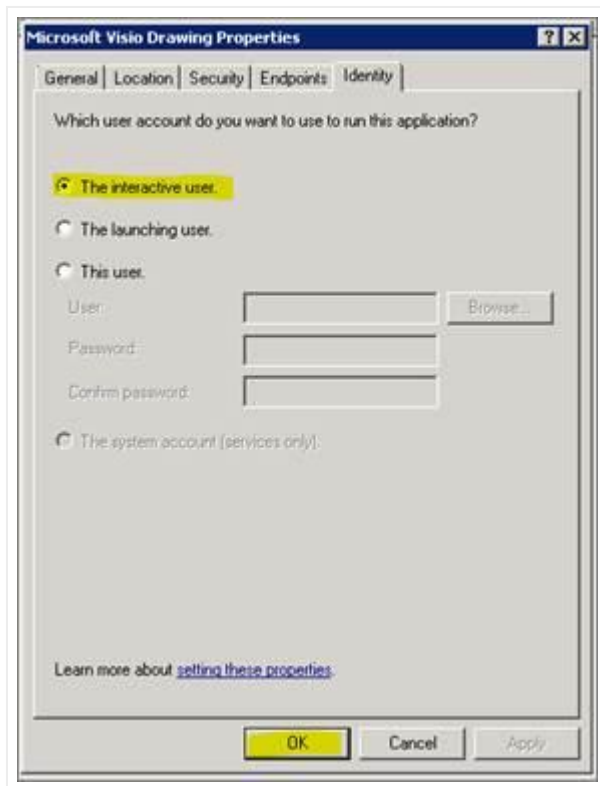
1. Press 'OK'. If it was typed in correctly, the name will be accepted, and the permissions can be configured. Additional permissions may be needed, but this could depend on your environment. If needed, enable all permissions.



1. Follow the same steps for "Access Permissions".



1. Select the Identity Tab and then check "The interactive user". Then press OK. You can now shut down the console.



## 2.3.2 Other settings and components

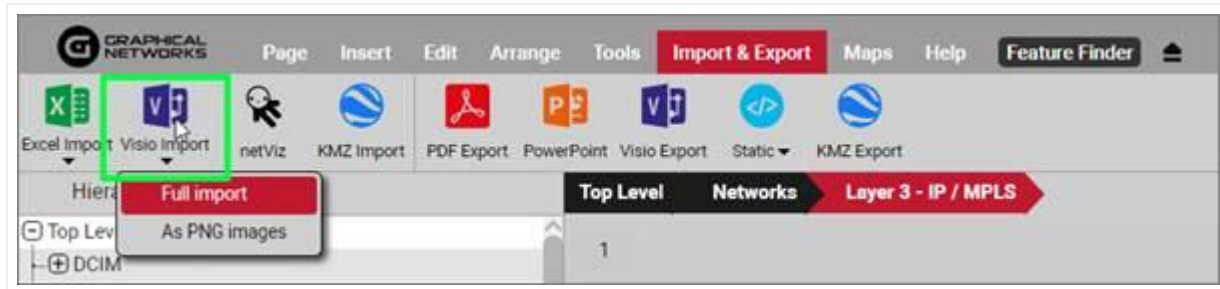
The following settings and components should be noted:

- 1) Log files: In case of an import problem, you can review the Visio import log files from the "uploads" folder.
- 2) Large files: To handle large Visio files (greater than 10MB) you need to enable this property in IIS and update the web.config file section shown below:

```
<system.webServer>
  <security>
    <requestFiltering>
      <requestLimits maxAllowedContentLength="524288000"/></
requestFiltering>
    </security>
  </system.webServer>
```

## 2.3.3 Using the Visio importer

Once the Visio importer has been configured you can import a project using the netTerrain web interface. After logging in you should see a “Visio” icon in the Import & Export ribbon.



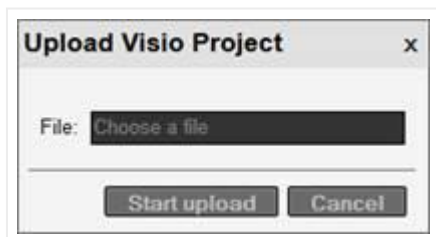
*Visio import button*

There are two ways to import a Visio file: as a static searchable image or as a full project.

Static Visio imports simply convert the contents of each Visio sheet into a static image (no selectable nodes and links). As a bonus, all the attributes for each Visio object are indexed in netTerrain so that you can search for them. However, netTerrain will not pinpoint to the object that matches a search, since it is simply part of a static image, but at least it will take you to the image that contains it.

Full project imports are a lot more elaborate since they do convert the Visio objects into netTerrain nodes and links.

To start an import simply click the on the corresponding Visio import option and you should get a popup prompting you to upload a drawing.



*Uploading a Visio file*

The drawings will be uploaded into the diagram you were in when you pressed the import button, under a top-level Visio icon that bears the name of the Visio project.

Because Visio drawings will not generate smart devices or racks in netTerrain (that concept does not exist in Visio), it is probably better to upload Visio diagrams onto a netTerrain diagram that holds (or will hold) logical data. Better yet, don't use Visio, it's not good for your health.

netTerrain currently only supports .vsd Visio file formats. If the file is larger than 10MB, then IIS may conspire on you and time out. Make sure you configure the settings in the web.config file to allow for large file uploads.

### 2.3.3.1 Using Visio stencils in the netTerrain catalog

Users can also import Visio stencils from netTerrain directly. After logging into the project, you should see a “Visio” icon under the Import & Export ribbon. Simply click the icon and you should get a popup to upload a stencil file in .vss format. After the upload completes the stencils will be turned into netTerrain objects in the catalog “nodes” section. Any fields associated with the stencils will also be converted into netTerrain fields.

## 2.4 Server-side PowerPoint Export set up

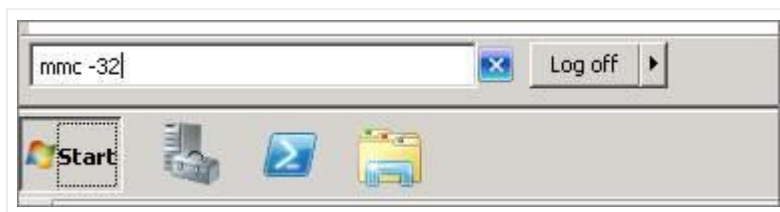
PowerPoint exports will be visible for end users when a netTerrain administrator enables them in the admin console. For the server-side PowerPoint export to work properly, PowerPoint needs to be installed on the netTerrain application server.

As mentioned before, if you do not want to install PowerPoint on the server you can render diagrams from the local netTerrain user.

### 2.4.1 Setting up the server side PowerPoint export capability

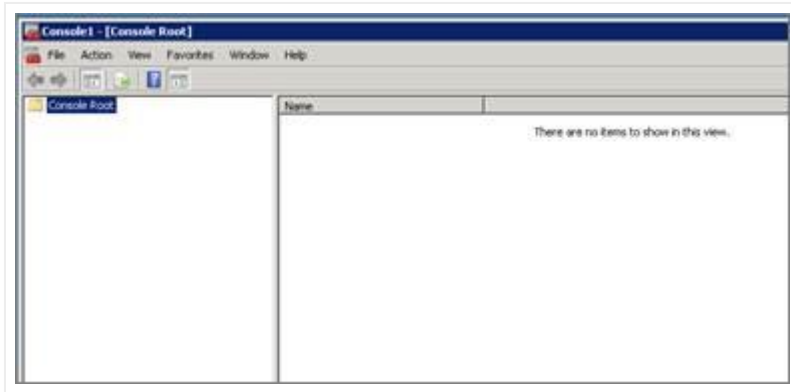
Follow these steps to configure the PowerPoint export in netTerrain:

1. Log into netTerrain as a user with admin permissions. Go into the admin console and enable the PowerPoint export.
2. On the application server run the 32-bit version of the Microsoft MMC to change the PowerPoint settings. If PowerPoint is installed on a 64-bit system use ‘mmc’ (only without the -32).

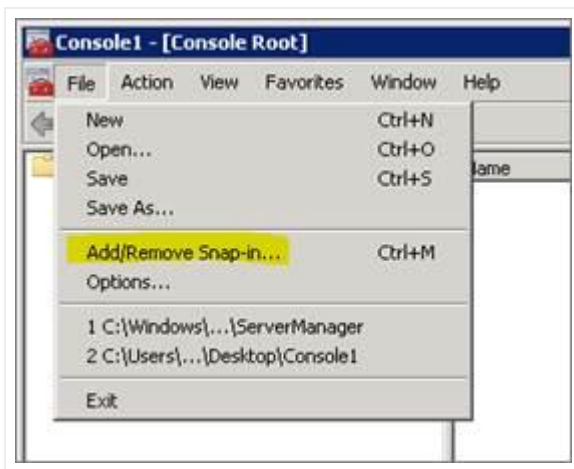


1. The MMC console should start up.

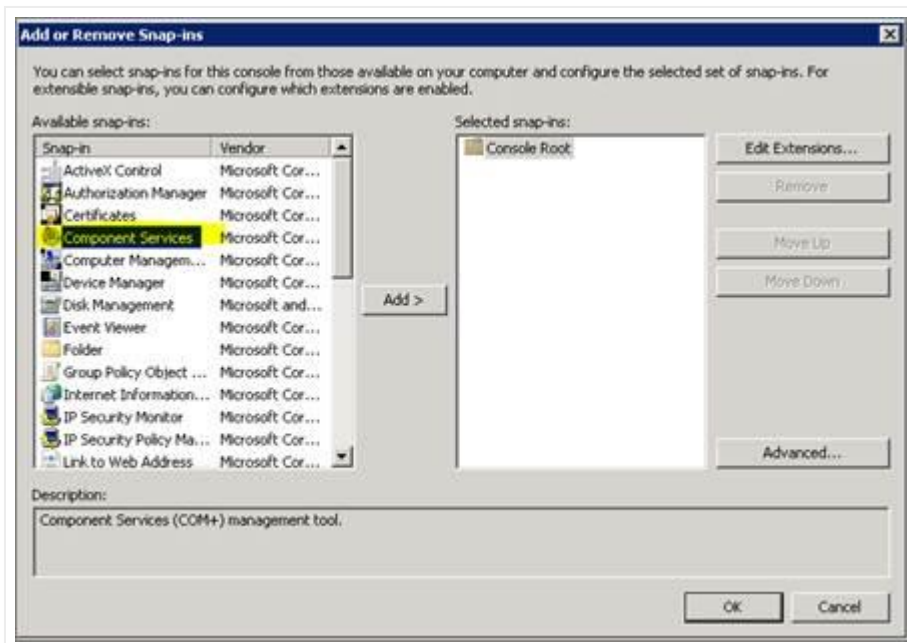


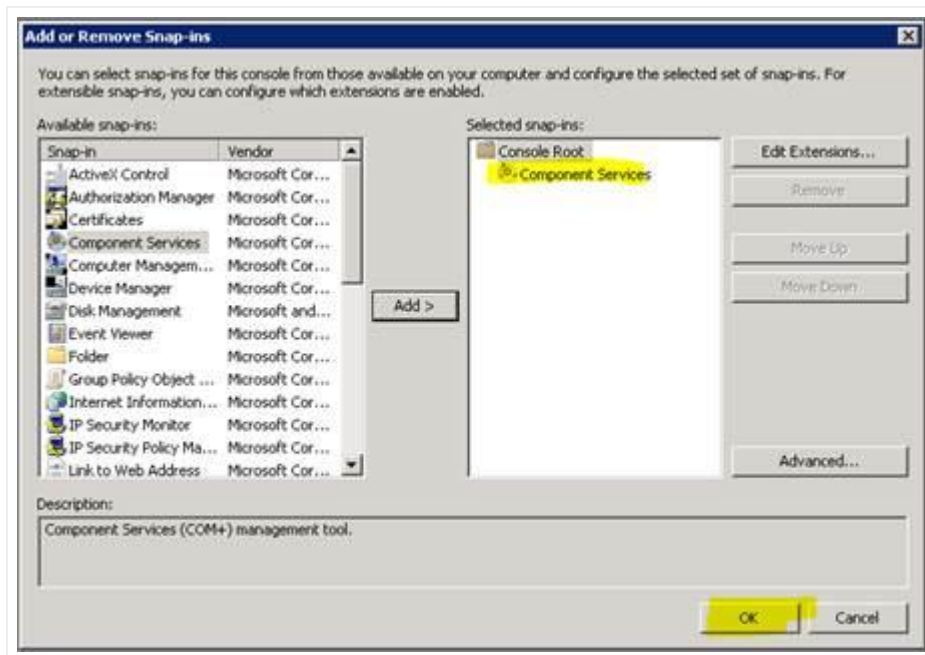


1. Select Add/Remove Snap In.

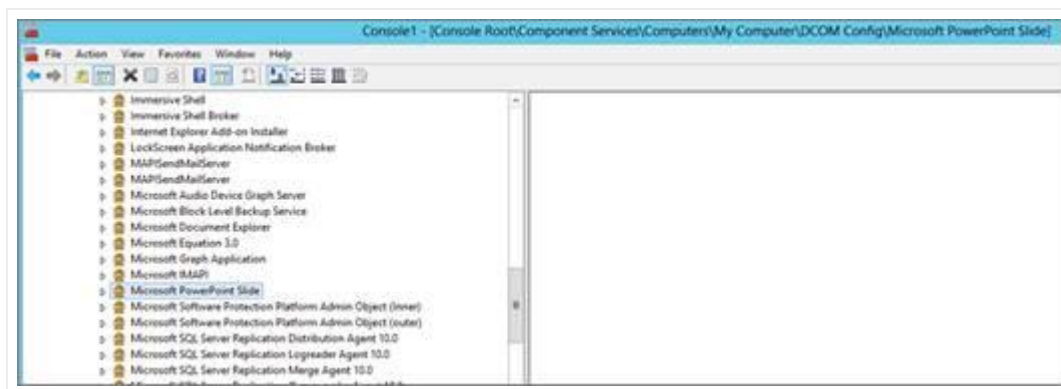


1. Select Component services, press "Add" and then press OK.





1. Open "DCOM config" and then scroll down to "Microsoft PowerPoint Slide".



1. Right click on "Microsoft PowerPoint Slide" and choose properties.
2. Click on the Security Tab. Under "Launch and Activation Permissions" click "Customize", and then click "Edit".

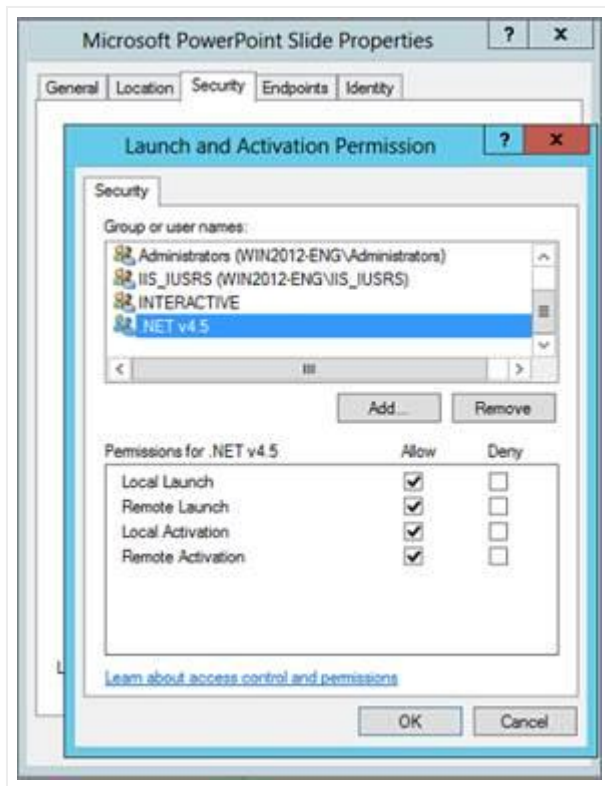


1. Add the user "IIS APPPOOL[AppPoolName]". This account will not be listed or searchable. You must type it in as follows:

IIS AppPool\ASP.NET v4. (or .NET 4.5).

### Attention!

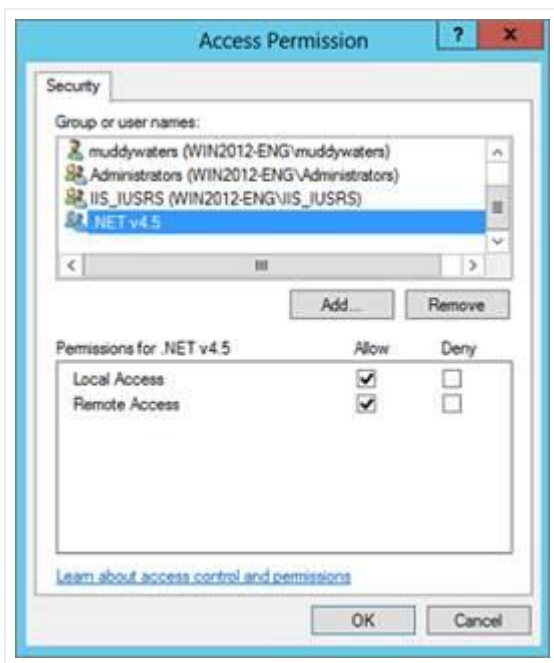
Make sure you type in the appropriate application pool name. For instance, if you setup an application pool called "netTerrain" then you must use this application pool name and not the default application pool for instance ASP.NET v4.0.



1. Press OK. If it was typed in correctly, the name will be accepted, and the permissions can be configured. Additional permissions may be needed, but this could depend on your environment. If needed, enable all permissions.



1. Follow the same steps for "Access Permissions".



1. Select the Identity Tab and then check "The interactive user". Press OK and shut down the console.



## 2.4.2 Using the Server-side PowerPoint export

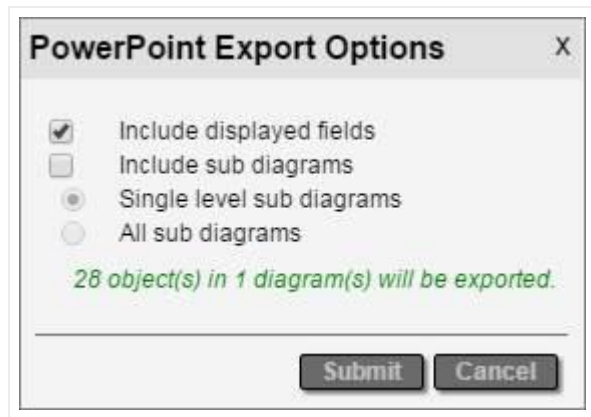
Once the PowerPoint application has been configured you can export a project using the netTerrain web interface. After logging in go to a diagram you would like to export and simply click on the PowerPoint export button. You should get a popup dialog to export the drawing.



*PowerPoint export button*

From here on the process is quite the same as with a client-side export.





*PowerPoint export dialog*

As explained previously in the client-side export feature, the following are the options for exporting your lovely netTerrain diagrams to PowerPoint:

- Include displayed fields, which means that any displayed data in the diagram will also be displayed in the PowerPoint exported slides.
- Include sub diagrams, which will export child diagrams to individual PowerPoint slides depending on the sub diagram options that are checked. These are:
  - Single level sub diagram, which exports the immediate level below
  - All sub diagrams

Also notice how netTerrain shows the number of nodes and diagrams to be exported. Just as with PDF, use this feature to determine if maybe a smaller portion needs to be exported.

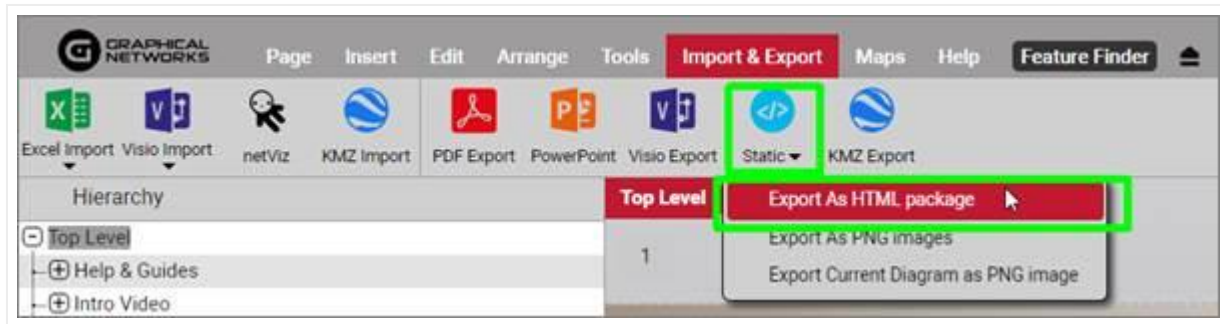
## 2.5 Static exports: HTML and PNG

Sometimes you may need to create a static output for a netTerrain diagram that does not require any specific application to run. For that purpose, we introduced HTML and PNG exports as a mechanism to one or multi diagrams to a format that can be opened with a browser or an image viewer. An additional advantage of these methods is that it does not require any specific set up on the netTerrain server.

### 2.5.1 Exporting to static HTML

netTerrain diagrams are already in HTML5 format, so why this export option? Native netTerrain diagrams may be HTML, but you need to be connected to the netTerrain server to view them. Sometimes you may have a user that needs to look at a diagram without being connected to netTerrain. This is what this export feature is for.

To start the export process to HTML, click on the 'Static' button on the Import & Export toolbar and select the 'Export as HTML package' option.



*HTML package export*

### 2.5.1.1 HTML export options

After clicking on the HTML export sub menu, a dialog showing export options will be displayed, as shown below:



*HTML export options*

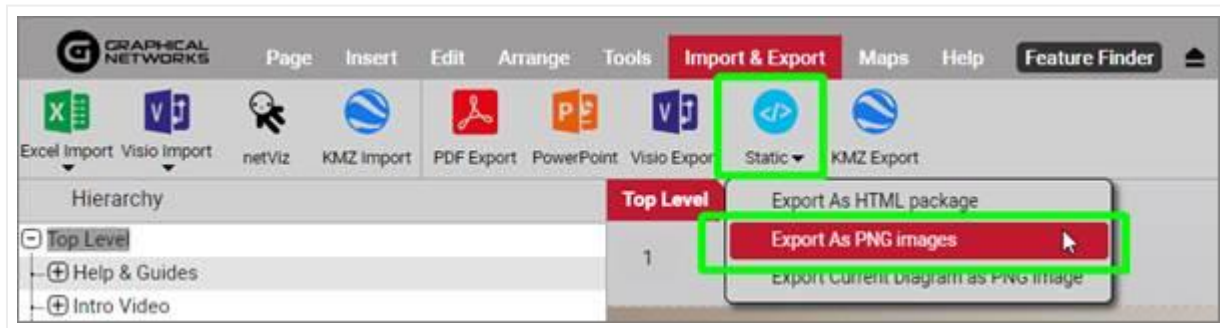
The following options are available when exporting to an HTML package:

- Include displayed fields, which means that any displayed data in the diagram will also be in the exported HTML diagrams.
- Include sub diagrams, which will export child diagrams to individual HTML pages (hence the name HTML package) depending on the sub diagram options that are checked. These are:
  - Single level sub diagram, which exports the immediate level below
  - All sub diagrams exports, which, well, you guessed it, exports everything

Note that the “all sub diagrams” option can take a very long time to process and is not recommended for large sets of diagrams. If your boss really must see the entire collection of diagrams, then get ready for a long coffee break.

## 2.5.2 Exporting to PNG

To start the export process to PNG, click on the ‘Static’ button on the Import & Export toolbar and select one of the PNG export options.



*HTML package export*

### 2.5.2.1 PNG export options

The first option of the highlighted sub menus above can export multiple diagrams in PNG format:



*PNG package export options*

The following options are available when exporting to a PNG package:

- Include displayed fields, which means that any displayed data in the diagram will also be in the exported PNG diagrams.
- Include sub diagrams, which will export child diagrams to individual PNG files. These are:
- Single level sub diagram, which exports the immediate level below
- All sub diagrams exports, which, well, you guessed it, exports everything

The second option of the highlighted sub menus in the Static export button exports the current diagram only.

## 3 netViz Import

This chapter explains the process to set up netViz imports in netTerrain. For the netViz import to work properly, netViz 7.5 needs to be installed on the netTerrain application server.

Before starting the netViz import set up, make sure you place the file called nvbashlp.dll (usually located in C:\Program Files (x86)\Graphical Networks\netTerrain5) in the netViz program folder:

```
C:\Program Files (x86)\netViz\7\Author\Program.
```

### 3.1 Modes of operation

The netViz importer can run in two modes: manual or automatic. No, manual does not mean that you must manually create everything in netTerrain again; it simply means that netTerrain will not automatically fetch the data from the netViz .net file; instead you must prepare the import data beforehand.

The manual import involves:

- 1) Opening the netViz project from the netViz application.
- 2) Running a netViz basic script from the embedded basic editor inside the netViz program.
- 3) Taking the xml output generated by the script for a netTerrain import.

This process is easier than it sounds, and we recommend following it if you only have to import a few projects. The automatic import process is easier for end users but setting it up could be somewhat tricky. As a simple rule of thumb, if you have more than 10 projects, try to set up netViz on the app server to run in automatic mode, otherwise import netViz projects in manual mode and skip the next section.

## 3.2 Setting up the automatic import

If you want to run the import in automatic mode, then you need to set up certain parameters on the netTerrain application server. Why is that? Because netTerrain is a web-based client server application and Microsoft security (for very good and obvious reasons) is quite iffy about letting a web app in IIS take control of a desktop executable.

The convenience of the automatic import lies in the fact that end users can import netViz projects directly from the netTerrain browser by uploading them with the click of a button. The automatic import is convenient when you have many netViz projects to import (e.g.: more than 10).

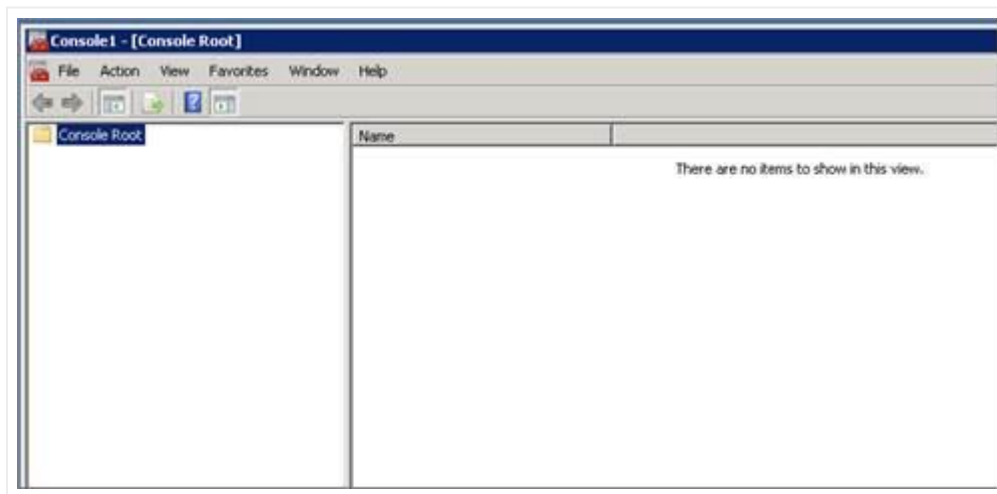
Note that for netViz projects larger than 30MB you may need to change your IIS settings for the automatic import to work, or you may have to use the manual mode.

Follow these steps to configure the netViz import in netTerrain:

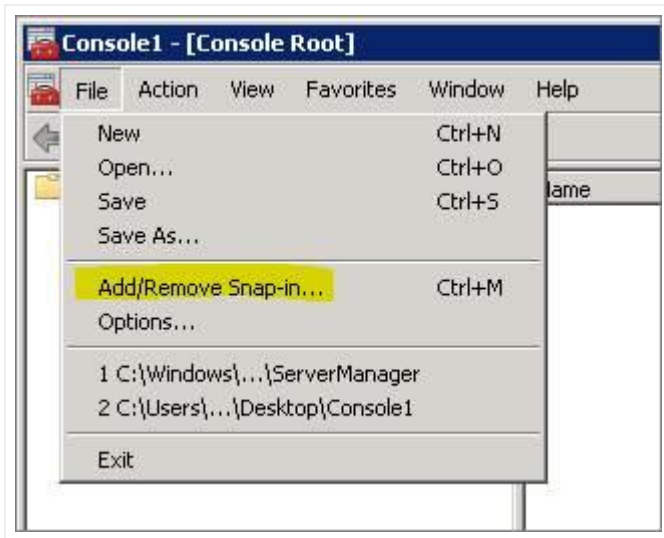
- 1) On the application server run the 32-bit version of the Microsoft MMC to change the netViz settings.



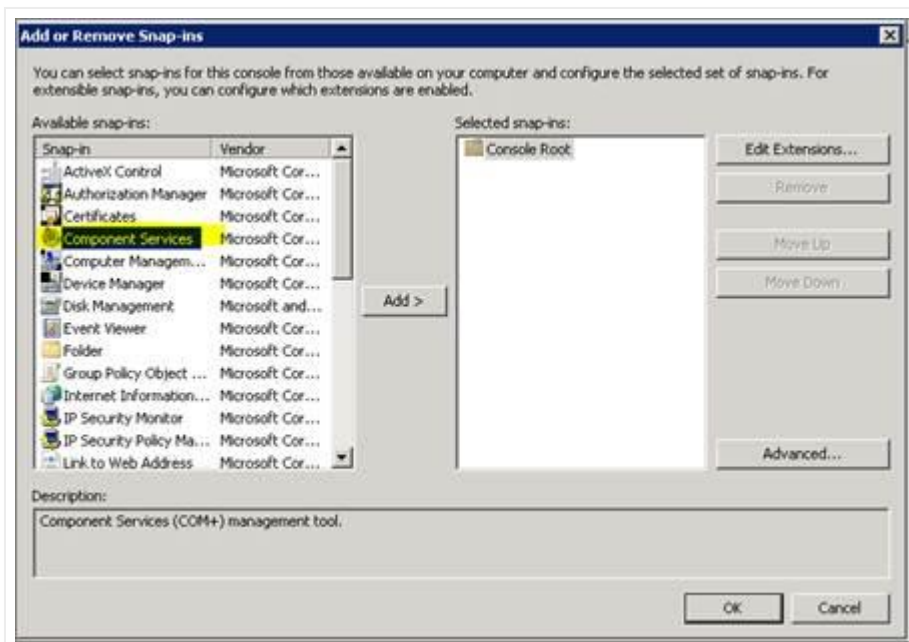
- 2) Make sure the MMC console starts up.



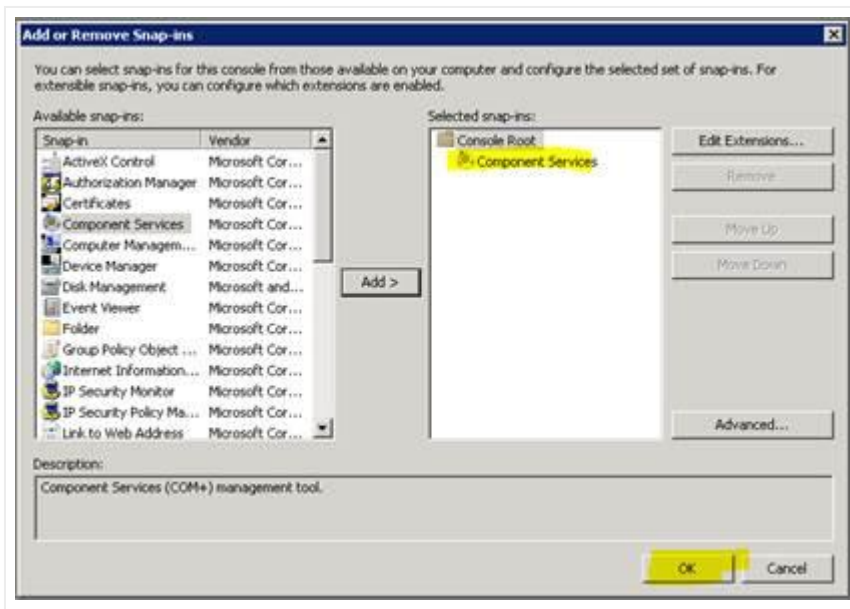
- 3) Select Add/Remove Snap In.



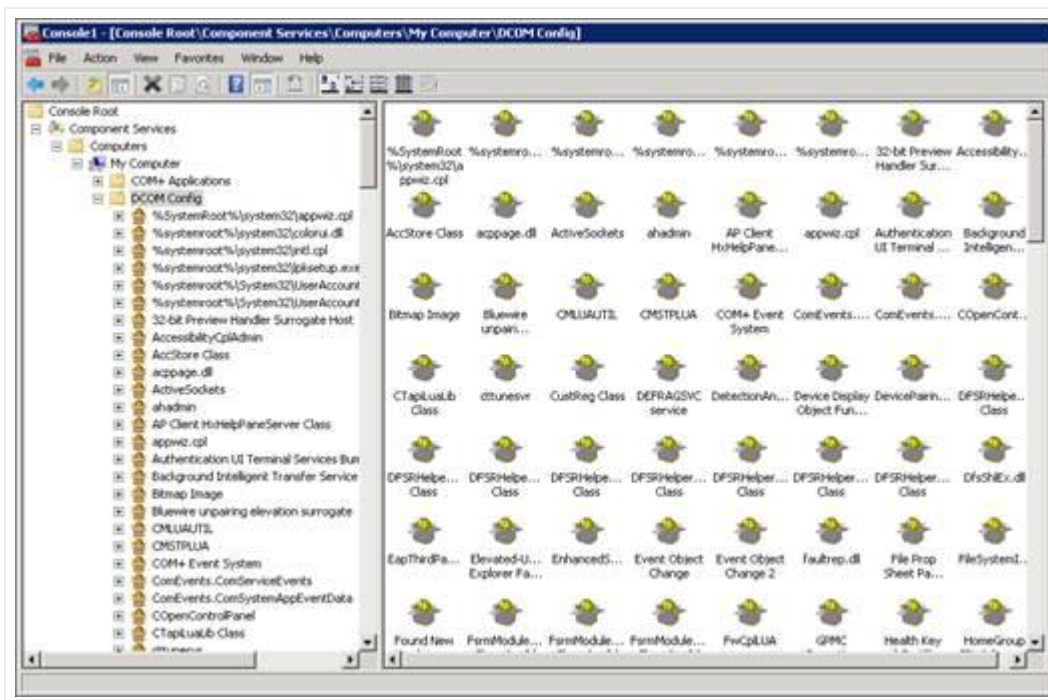
4) Select Component services, press "Add" and then press OK.





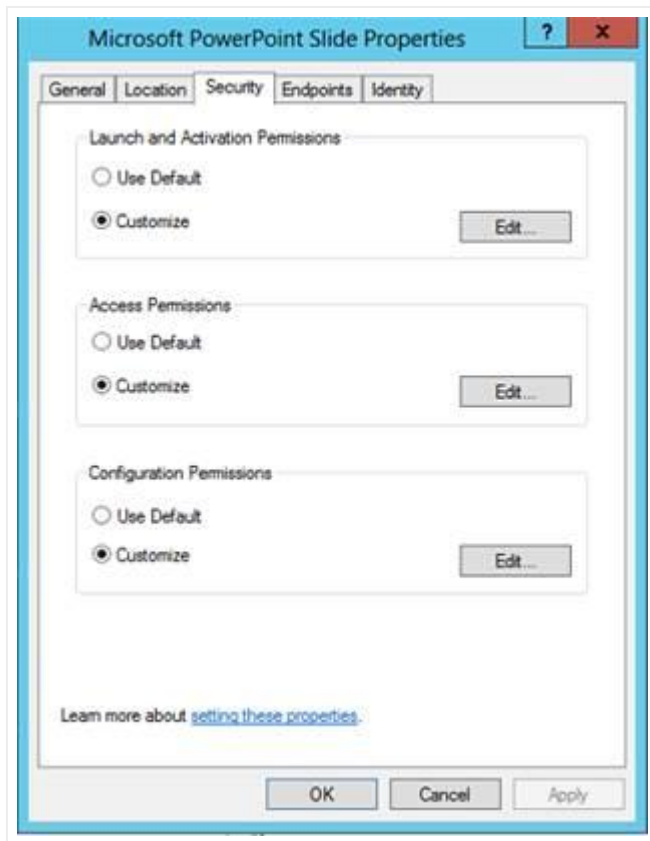


5) Open "DCOM config" and then scroll down to "netViz".



6) Right click on "netViz" and choose properties.

7) Click on the Security Tab: Under "Launch and Activation Permissions", click "Customize", and then click "Edit".

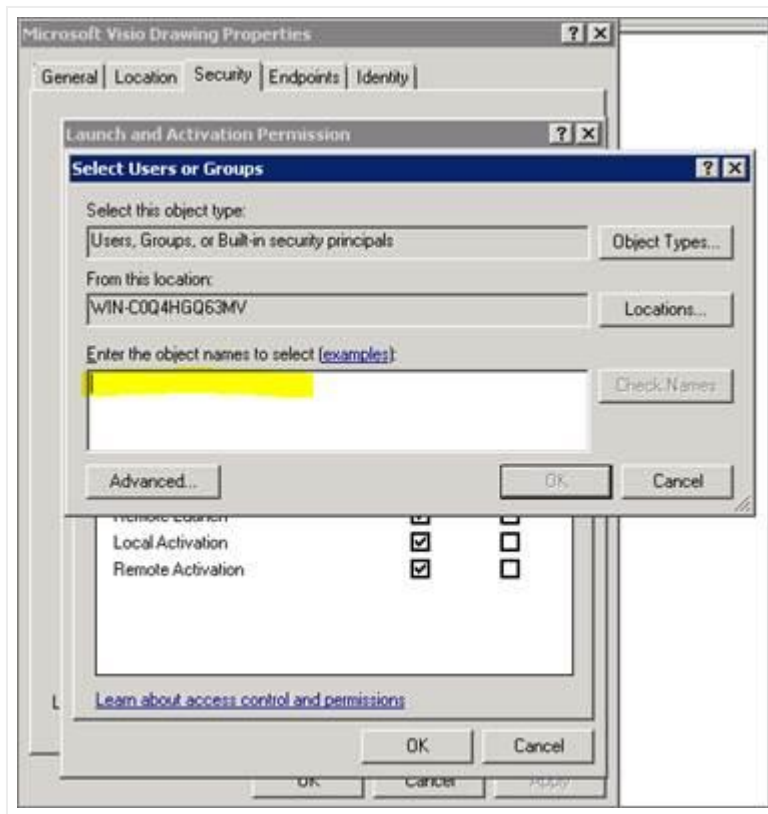


8) Add the user "IIS APPPOOL[AppPoolName]". This account will not be listed or searchable. You must type it in as follows:

```
IIS AppPool\ASP.NET v4.0 (or 4.5) .
```

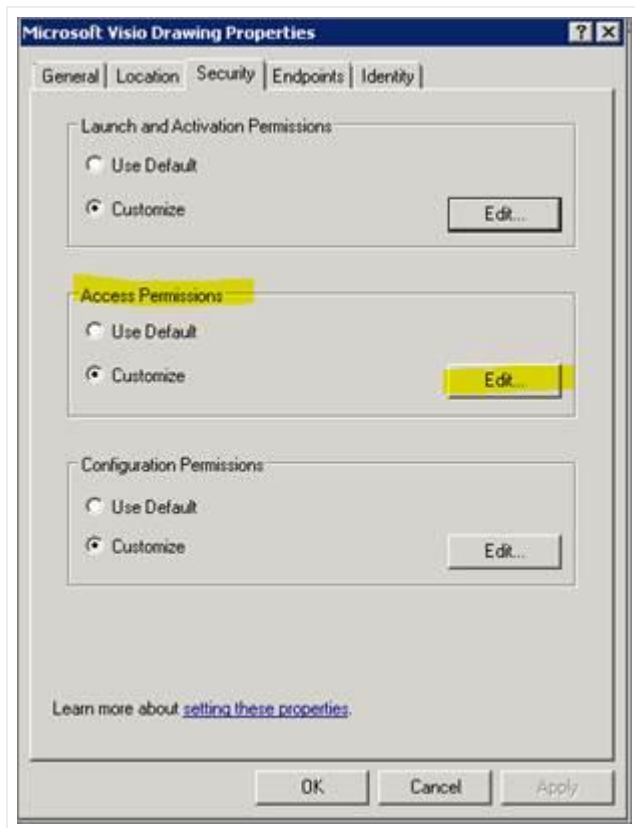
### Attention!

Make sure you type in the appropriate application pool name. For instance, if you setup an application pool called "netTerrain" then you must use this application pool name and not the default application pool for instance ASP.NET v4.0.

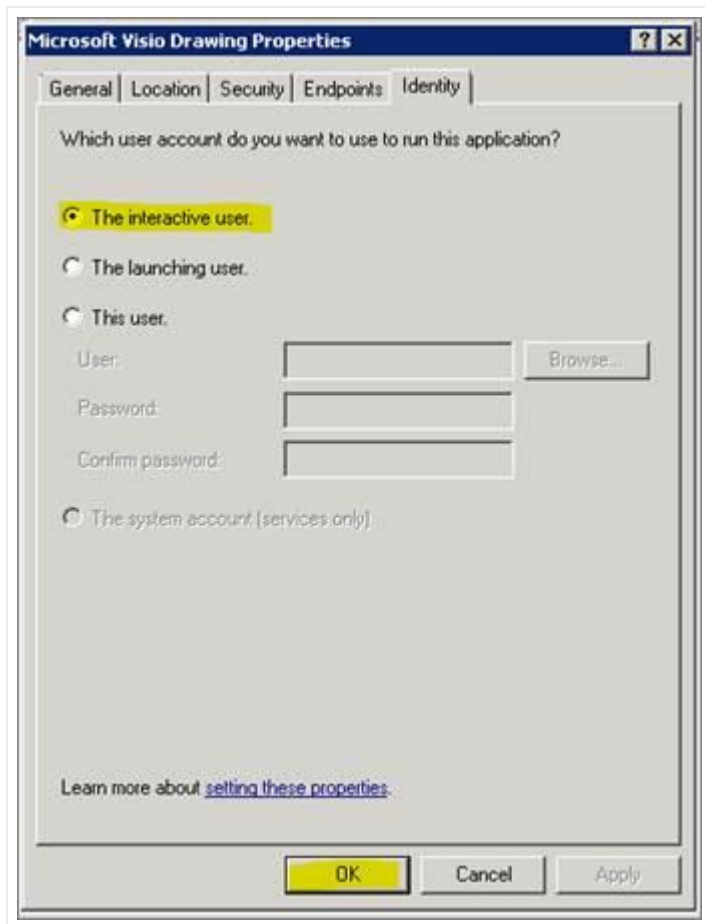


9) Press OK. If the user was typed in correctly the name will be accepted and the permissions can be configured. Additional permissions may be needed, which depends on your environment. If needed, enable all features.

10) Follow the same steps for the "Access Permissions" part.



11) Select the Identity Tab and then check "The interactive user". After pressing OK, you can close the console.



Next, we will review other settings and components to review before importing your netViz data.

### 3.3 Other settings and components

The following settings and components should be noted:

- 1) Log files: In case of an import problem, you can review the netViz import log files from the “uploads” folder.
- 2) Large files: To handle large netViz files (greater than 10MB) you need to enable this property in IIS and update the web.config file section:

```
<system.webServer>
  <security>
    <requestFiltering>
      <requestLimits maxAllowedContentLength="524288000"/>
    </requestFiltering>
  </security>
</system.webServer>
```

```
</security>  
</system.webServer>
```

### 3.4 Pre-import checklist

Before you start the netViz importer, review this checklist for an optimal process:

- 1) **Back up** your netViz project.
- 2) **Print templates:** remove print templates and composite views (we cannot import these due to netViz export limitations).
- 3) **Unused types:** delete any catalog types that are not used (unless you want to import the unused catalog objects). To do this in netViz:
  - a) Go to file/catalog/delete types
  - b) Then choose the option to delete all unused. Do this for node and link types.
- 4) **Repeated type names:** combine any nodes or links that have the same name or change the name of these nodes (if you do not change redundant names then some of the nodes and links will be dropped). You can use replace type in netViz, if needed.
- 5) **Field naming:** hit F3 to edit the internal catalog to check all node and link fields for repeated names. All field names must be unique for each node and link type. Also, if any node or link field is called "name", "id" or "type", please rename them since these are netTerrain reserved field names.
- 6) **netViz "blue" field:** the field that has the unique name information should be moved to the first position for the types in the catalog. This is usually the blue or green field in netViz. This field will then be mapped with the name field in netTerrain.
- 7) **Run a save and compact** on the project.
- 8) **Import the netViz project** as described below

### 3.5 Using the netViz importer manual process

Follow these steps to run the netViz import process in manual mode:

- 1) Open the basic script called "NVEXPORTscript.bas" located in the C:\Program Files (x86)\Graphical Networks\netTerrain\Utilities folder using notepad and change the output folder path value.

```

NVEXPORTScript - Notepad
File Edit Format View Help

CONST PREFIX_BACK_GRAPHIC = "BK_"
CONST PREFIX_FREE_GRAPHIC = "FG_"

CONST PREFIX_DIAG_XML = "DG_"
CONST SUBDIR_GRAPHICS = "graphics\"

dim PATH_OUTPUT as String
dim PATH_GRAPHICS as String
dim FILE_DEBUG as String
dim XML_CAT as String
dim XML_PRJ as String

PATH_OUTPUT = "C:\nvoutput\"
PATH_GRAPHICS = PATH_OUTPUT + SUBDIR_GRAPHICS
FILE_DEBUG = PATH_OUTPUT + "debug.log"

XML_CAT = "catalog.xml"
XML_PRJ = "project.xml"

sub Main ()
    bHelper = InitBasicHelper

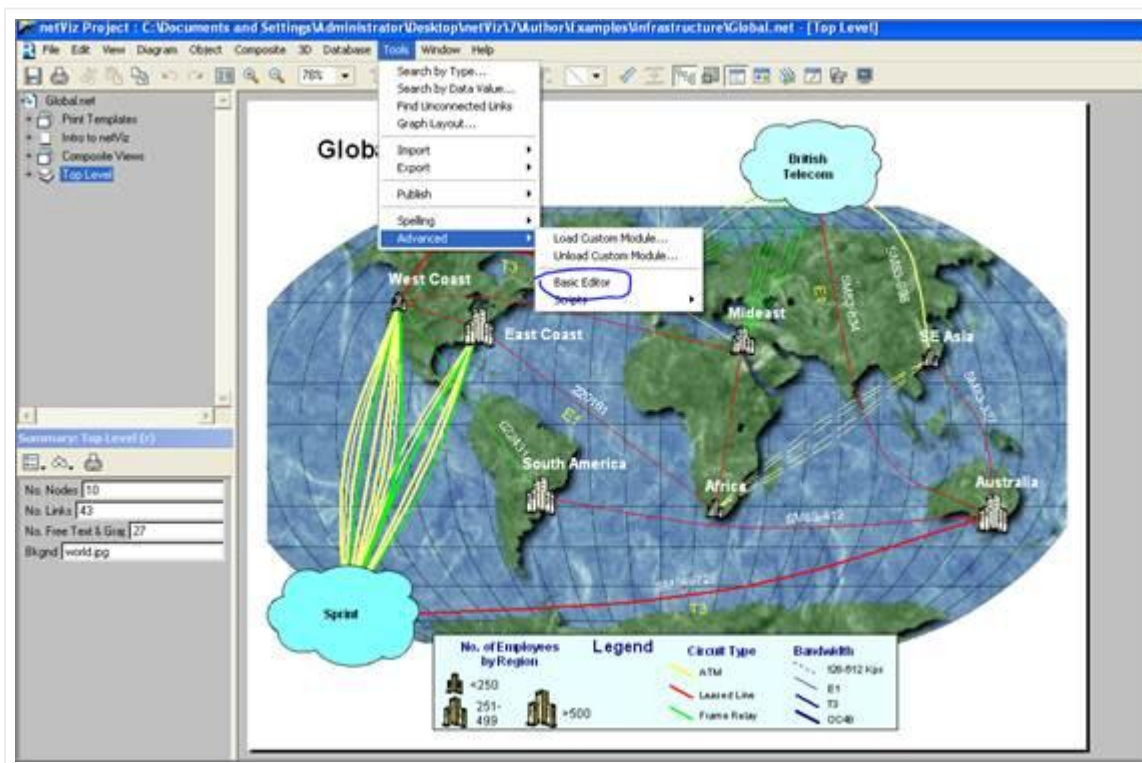
    InitOutputFolder(PATH_OUTPUT)
    InitOutputFolder(PATH_GRAPHICS)
    InitDebug(FILE_DEBUG)

```

2) Create the output path folder in this instance called C:\nvoutput.

3) Start netViz and open the project that will be converted.

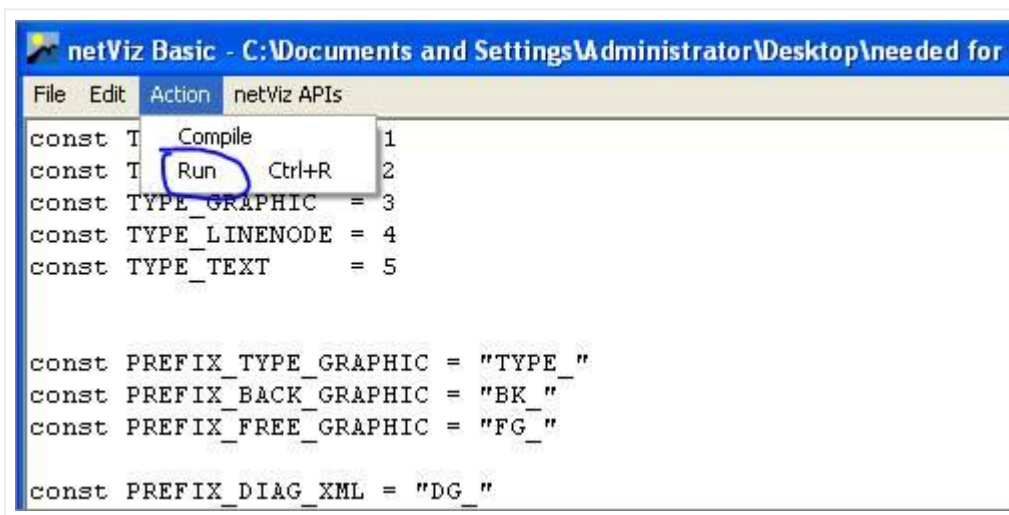
4) Open the Basic Editor feature in netViz.



5) Load the "NVEXPORTscript.bas" module.



6) Press 'run'.

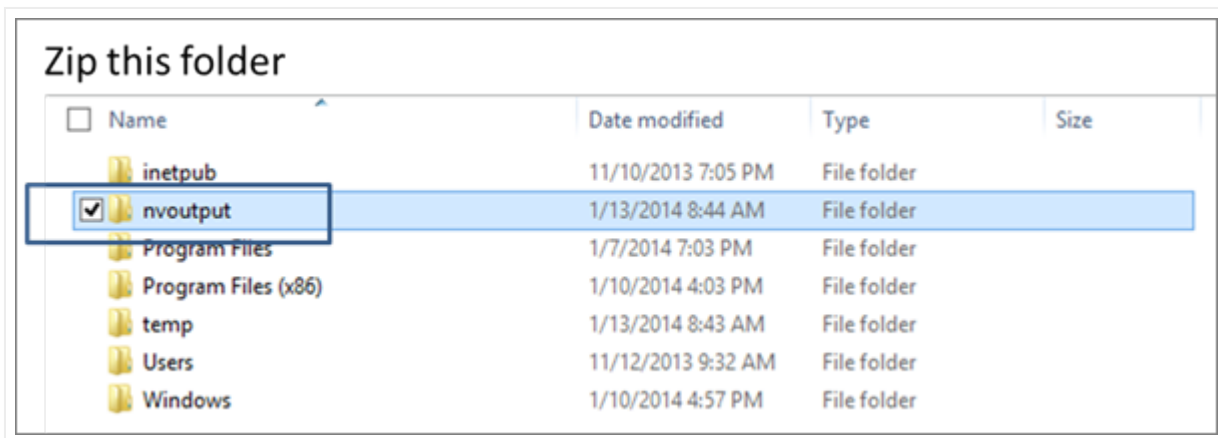


7) When it is completed you should see this message:

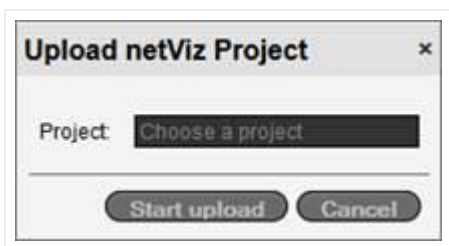




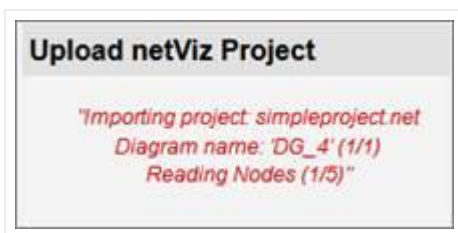
8) ZIP the folder called "nvoutput" (the folder you created on the C drive).



9) Log into the netTerrain server and press the netViz import button. Upload the ZIP file.



The import process will begin.



10) After the process completes you will be able to see the imported project.

This process takes about half a second per instance. If you want to check the number of objects in netViz before importing them, open netViz and select Summary->brief from the File menu.

You should also check the netviz.log file for errors (usually located in C:\ProgramData\Graphical Networks\netTerrain\vis\AppData).

After the import is completed, a green generic node will be placed on the diagram where the import was launched. The node will have the name of the netViz project and the entire contents of the project will be placed underneath that node.

### 3.6 Using the netViz importer automated process

Log into netTerrain and press the “netViz import” button in the Import & Export ribbon. Upload a netViz project and wait for the project import to complete. Yeah, that’s it. The tricky part is to get IIS to work in concert with netViz access permissions, as described earlier in the chapter.



*netViz import button*

After the import is completed, a green generic node will be placed on the diagram where the import was launched. The node will have the name of the netViz project and the entire contents of the project will be placed underneath that node.

### 3.7 Bulk importing netViz projects

When needing to import numerous netViz projects, using the import button from the Import & Export ribbon may be inefficient and tedious. netTerrain allows for bulk imports of netViz projects but requires server file access to the webserver to upload netViz projects.

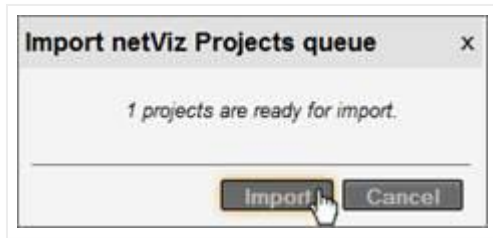
1) Ensure the following setting is present in the web.config file above "

```
<!-- NetViz import queue.-->  
  
<add key="NetVizImportQueuePath" value="App_Data/netvizque"></add>
```

2) Add the netViz projects to the folder (or the custom installation folder):

```
_C:\ProgramData\Graphical Networks\netTerrain\vis\AppData\netvizque_
```

3) From the netTerrain project click on ++ “ to access the netViz queue. Make sure the number of netViz projects matches the number of projects uploaded. Click ‘Import’ to begin the process.”



4) At the end of the import process, logs will be generated in the ‘App\_Data’ folder. We recommend that you at least review the ‘[time-date] NV QUEUE Import’ log for any errors that may have occurred during import. There are also logs for each netViz project in the ‘App\_Data’ folder.

#### Attention!

The value ‘App\_Data/netvizque’ is referring to a folder path. Make sure the folder ‘netvizque’ exists in the ‘App\_Data’ folder.

## 3.8 Post netViz import checking

It is recommended to perform a basic sanity check in netTerrain to check that the netViz projects have been imported in a satisfactory manner. This includes comparing the catalogs, the projects and other miscellaneous checks.

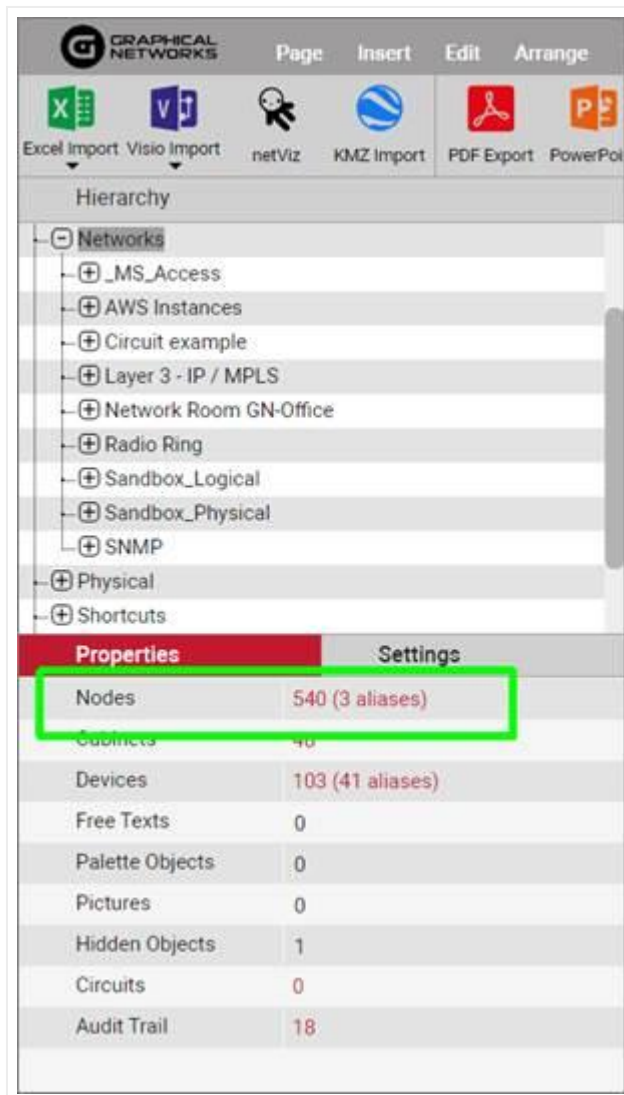
### 3.8.1 Comparing catalogs

Perform a catalog node and link comparison between the netViz catalog and the imported netTerrain catalog.

One way to do this is to print the catalog from netViz (files/summary/catalog/print). Use this printout to check off each field and verify all fields have been imported. Make sure all visual overrides are available and check the drop-down lists. Currently, drop down lists need to be recreated in netTerrain. If any fields are missing, it is usually because the fields in netViz are repeated.

### 3.8.2 Comparing projects

As a second step, you can check the node counters for both netViz and netTerrain. In netTerrain, the counter for nodes will be displayed in the diagram properties of the netViz import node sub diagram.



### netTerrain node counter

The netViz counter can be obtained by opening the netViz project and then going to Project->Summary. Compare both counters and if they are close enough then the import was successful. It is not uncommon to miss some nodes and links. This is usually due to extra system nodes added in netTerrain and/or dangling links not being imported.

### 3.8.3 Other checks

You can also:

- 1) Recreate any node and link field drop down lists that were not imported. Drop downs are not imported unless they are visual overrides in netViz.

- 2) Check visual overrides, to be sure they look correct.
- 3) Check link settings to be sure they have the appropriate color.
- 4) Check the nodes to see if any images need to be replaced.
- 5) Check background images for diagrams to see if any need to be replaced.
- 6) Clean up font sizes and positions for nodes and links. "Shape" object displayed fields should be set to the "center".

### 3.9 Importing a netViz catalog

It is possible to just import a netViz catalog into netTerrain without importing any data:

- 1) Log into netTerrain.
- 2) Press the "netViz import" button under the Import & Export ribbon.
- 3) Create an empty netViz project that has a catalog collection that you want imported into the netTerrain nodes catalog.
- 4) Upload the netViz catalog project and wait for the project to be processed.

The node and link types from the netViz project should be imported as types in the netTerrain catalog.

## 4 Excel Import Guide

This chapter covers the process and techniques required for importing devices, nodes and other objects into the netTerrain project using the Excel import spreadsheet.

The spreadsheet can be downloaded from netTerrain by clicking on the 'Excel Import Sheet' menu located in the Tools section, as explained later.

#### Attention!

It is important that you maintain the existing format of the ExcellImportSheet.xls file and preserve its compatibility level; otherwise the Excel importer may not be able to comprehend its contents and will result in errors.

Also, in order for the import to work, it must be enabled from the Admin console in the Global Settings section.

## 4.1 Excel import worksheets

The Excel import spreadsheet contains two worksheets:

- Nodes: creates new nodes in the netTerrain project
- Links: creates new links in the netTerrain project

Through the nodes worksheet, devices, cards and racks can also be imported.

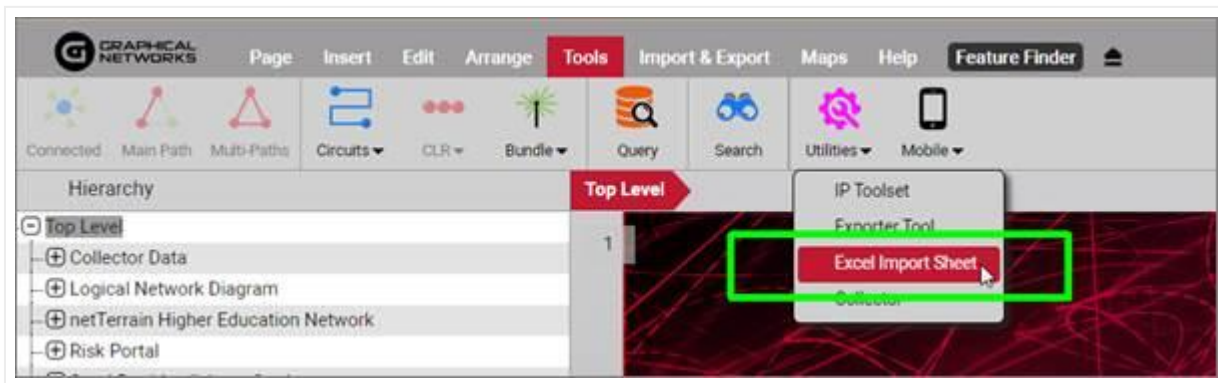
### Attention!

You cannot generate catalog devices using the Excel spreadsheet. However, we support a large catalog of pre-modeled devices. If there are devices you would like to see modeled, please contact us at [support@graphicalnetworks.com](mailto:support@graphicalnetworks.com). As part of the maintenance we can model any types for you. Of course, our training and certifications also teach you how to do this in our device type modeler.

### 4.1.1 Obtaining the Excel import sheet

As mentioned above, the Excel import sheet can be downloaded directly from netTerrain if the administrator has enabled downloads from the netTerrain page.

Simply log into netTerrain, go to the Tools ribbon, and click on the Tools menu option. If the Excel import sheet download has been enabled by the admin then you should be able to download the template excel import sheet directly.



*Excel import sheet download*

## 4.1.2 Nodes

This worksheet is used for creating nodes and/or devices in the netTerrain project.

	A	B	C	D	E	F	G	H
1	Name	Type	ParentNode	Field1	Field2	Field3	Field4	Field5
2	Building1	Building		555 Main Street	21231	MD	US	Joe
3	Room1	Room	Room3	2000	555-666-7777	10		
4	Room2	Room	Building1	3000				
5	Room4	Room	Building1	5678	911	12		
6	Room3	Room	Building1	5678	911	12		

*Nodes worksheet*

The columns include:

- Name: mandatory field that represents the name of the node
- Type: mandatory field that identifies the type associated with the node. Once a type is defined, the custom fields in the spreadsheet will correspond to the custom fields associated with that node type in the netTerrain catalog
- ParentNode: the name of the parent node containing this node. If this field is blank, the new object will be placed on the 'Top Level' diagram.
- Field#: the custom fields associated with the type of the node. Each field in the spreadsheet has a sequential number prefix, which corresponds to the order of appearance of the custom field in the netTerrain catalog. For example, Field3 in the spreadsheet will populate the custom field that appears in order #3, for that type, in the netTerrain properties tab (not counting the id, name and type fields).

Properties		Settings	
Id	24000000002577		
Type	Cloud	<input type="text"/>	<input type="checkbox"/>
Name	Bell	<input type="text"/>	<input checked="" type="checkbox"/>
Description	nice cloud	<input type="text"/>	<input type="checkbox"/>
Comments	Hello	<input type="text"/>	<input type="checkbox"/>
Subnet	10.10.10	<input type="text"/>	<input type="checkbox"/>
url		<input type="text"/>	<input type="checkbox"/>
Color		<input type="text"/>	<input type="checkbox"/>
Catalog	Fields		
Audit Trail	3		

*Making sense of the field numbering*

### 4.1.2.1 Assigning cards to a device slot

Before assigning cards to devices through the bulk import process make sure the card types that you will use have been modeled and mapped to the device type and device's modeled slots in the netTerrain catalog.

Let's assume we have a device type called 'deviceTypeName' which has been modeled with slots named 'S1', 'S2', and 'S3'. We now want to assign the card types 'Card101', 'Card202' and 'Card303' to 'S1', 'S2', and 'S3' respectively. We can accomplish this type of import by using angle brackets '>'.

The format for 'ParentNode' is as follows:

'Project Object Name>Slot Name'

	A	B	C	D	E	F	G	H
1	Name	Type	ParentNode	Field1	Field2	Field3	Field4	Field5
2	MyDevice	deviceTypeName		Some Data	12	3		
3	MyCardName1	Card101	MyDevice>S1					
4	MyCardName2	Card202	MyDevice>S2					
5	MyCardName3	Card303	MyDevice>S3					
6								

*Example of card assignment*

#### Attention!

Make sure the order of appearance of records in the spreadsheet follows the natural hierarchy associated with the objects. For example, if a card will be associated to a specific device, make sure the device was created first. A common mistake is referring to a parent node which has not yet been created. For example:

	A	B	C	D	E	F	G	H
1	Name	Type	ParentNode	Field1	Field2	Field3	Field4	Field5
2	MyCardName1	Card101	MyDevice>S1					
3	MyDevice	deviceTypeName		Some Data	12	3		
4	MyCardName3	Card303	MyDevice>S3					
5								
6								

*Incorrect import sequence*

The first card, 'MyCardName1' will not be imported because 'MyDevice' has not yet been created.



### 4.1.2.2 Mounting devices on racks

To mount a device on a rack, you must provide the rack unit number at the end of the hierarchy path of each device to be rack mounted. In the example below, a Corning CCH-04U device is mounted in position 20 in a rack that has front and back views. If you want to mount the device on the back of the rack, simply prepend the name of the back container (usually named 'back') to the rack position, such as 'Back{20}'.

PP1	Corning CCH-04U (empty)	Alpha>1st>101>R1>Back{20}
-----	-------------------------	---------------------------

### 4.1.3 Links

This worksheet is used for creating links in the netTerrain project.

	A	B	C	D	E	F	
1	Name	Type	Node1	Node2	Field1	Field2	Fi
2	pipe1	ATM	Room3	Room2			
3	pipe2	Frame	Room4	Room3			
4	pipeInter	Frame	Cell11	Cell12			
5							

*Links worksheet*

The columns include:

- Name: mandatory field that represents the name of the link
- Type: mandatory field that identifies the type associated with the link. Once a type is defined, the custom fields in the spreadsheet will correspond to the custom fields associated with that node type in the netTerrain catalog
- Node1: mandatory field identifying the name of the starting node or device.
- Node2: mandatory field identifying the name of the ending node or device
- Field#: the custom fields associated with the type of the link. Each field in the spreadsheet has a sequential number prefix, which corresponds to the order of appearance of the custom field in the netTerrain catalog. For example, Field3 in the spreadsheet will populate the custom field that appears in order #3, for that type, in the netTerrain properties tab (not counting the id, name, type or endpoint fields).

#### 4.1.3.1 Creating links between ports

Sometimes you need to create links between ports. This creates an additional naming convention challenge because ports are usually just named based on their sequential port number. Naturally, in such a case just using the port name to identify endpoints would be a problem since many ports with the same number might exist in the project.

To overcome this, you can identify ports by appending the device ancestry information in both the Node1 and the Node2 columns:

'Device Name>Port Name'

For instance, let's say we have a device called 'myDeviceName' with two ports 'P1' and 'P2' and another one called 'myOtherDevice' also with two ports 'P1' and 'P2'

To link both 'P1' ports together and the 'P2' ports together we could format the Node1 and Node2 columns like indicated below:

	A	B	C	D	E	F	G
1	Name	Type	Node1	Node2	Field1	Field2	Field3
2	MyFirstLink	LinkTypeNameHere	myDeviceName>P1	myOtherDevice>P1			
3	MySecondLink	Logical	myDeviceName>P2	myOtherDevice>P2			
4							
5							
6							
7							

*Creating links between ports*

In a similar fashion we can embed and concatenate card information in our endpoint columns, such as the example below:

	A	B	C	D	E	F	G
1	Name	Type	Node1	Node2	Field1	Field2	Field3
2	MyFirstLink	LinkTypeNameHere	myDeviceName>Card1>P1	myOtherDevice>P1			
3	MySecondLink	Logical	myDeviceName>Card1>P2	myOtherDevice>P2			
4							
5							
6							
7							

*Creating links between ports residing in cards*

### 4.1.3.2 Bundling Links

The Excel import sheet can be used to bundle links as well. As we can see in the image below for cell 'E3', you can bundle links by using the "bundle" label inside curly braces ({}).

Outside the curly braces, enter the name of the link you want to bundle. Repeat this process for each link you wish to bundle. In the following example the fiber link "24SF1" will be linked to the conduit link "C100":

1	Name	Type	Node1	Node2	
2	C100	Conduit	Alpha	Bentley	{Length}75 Miles
3	24SF1	24 Strand Fiber	Alpha>1st>101>R1>PP1	Bentley>1st>101>R1>PP1	{bundle}C100

### 4.1.3.3 Assigning Fiber Strands

Users can assign fiber strands with the Excel Import sheet. For each fiber link, follow these steps:

- 1) Enter the name of the fiber link in column A, followed by the ">" symbol.
- 2) Append the strand number to the fiber link using a three-digit format (e.g., 001, 002, 003, etc.).
- 3) Example: If the fiber link name is "FiberLink1" and the strand number is 001, enter "FiberLink1>001".

Leave column B (Type) blank. It will not be used in the case of fiber strand assignments.

Like with other links, columns C and D are used for providing the full hierarchy path.

Name	Type	Node1	Node2
FiberLink1	24 Strand Fiber	Alpha>1st>101>R1>PP1	Bentley>1st>101>R1>PP1
FiberLink1>001		Alpha>1st>101>R1>PP1>C>B1	Bentley>1st>101>R1>PP1>A>B1
FiberLink1>002		Alpha>1st>101>R1>PP1>C>B2	Bentley>1st>101>R1>PP1>A>B2
FiberLink1>003		Alpha>1st>101>R1>PP1>C>B3	Bentley>1st>101>R1>PP1>A>B3
FiberLink1>004		Alpha>1st>101>R1>PP1>C>B4	Bentley>1st>101>R1>PP1>A>B4
FiberLink1>005		Alpha>1st>101>R1>PP1>C>B5	Bentley>1st>101>R1>PP1>A>B5
FiberLink1>006		Alpha>1st>101>R1>PP1>C>B6	Bentley>1st>101>R1>PP1>A>B6
FiberLink1>007		Alpha>1st>101>R1>PP1>C>B7	Bentley>1st>101>R1>PP1>A>B7
FiberLink1>008		Alpha>1st>101>R1>PP1>C>B8	Bentley>1st>101>R1>PP1>A>B8

### 4.1.4 Updating values

The Excel import sheet can be used to update values of objects in netTerrain. This is quite trivial: simply add the objects to be updated to the spreadsheet along with the fields to be updated. If netTerrain can uniquely identify the objects from the spreadsheet (whether due to the unique name of the object or the combination of the name and path) it will not create a new object, but simply update the fields specified in the spreadsheet.

#### 4.1.4.1 Using curly brackets to insert and update values

In the examples above, values for fields are inserted or updated in netTerrain by virtue of the name of the column in the spreadsheet matching a field in netTerrain. However you can also update values without worrying about the name of the column by prepending the value to be updated with the name of the field to be updated using curly brackets like this:

	A	B	C	D	E
1	Name	Type	ParentNode		
2	Alpha	Building	Excel Import	{Latitude}40.4851	{Longitude} -78.7247
3	1st	Floor	Alpha	{Comments} 1500 Sq Feet	

In the example above, the latitude and longitude fields for the first record and the comments field for the second record are updated using curly brackets. The advantage of that, as can be seen, is that you don't need to worry about the order or sequence of fields between one record and the next.

#### 4.1.4.2 Changing the Name of objects

Since the name of an object is also a common data field you can also change the name of an object the same way you would insert data into other fields.

#### 4.1.5 Positioning Objects and reparenting

The Excel import spreadsheet can be used to automatically position nodes on netTerrain diagrams. Options include x/y positioning, lat/long positioning and reparenting.

##### 4.1.5.1 Changing x/y coordinates

The x/y coordinates of a node can be applied from the Excel import spreadsheet to place objects on a diagram. This is the default method if the diagram does not have a map.

The format for specifying x/y coordinates is the same as with any field, using curly brackets:

```
{x}Coordinate
```

```
{y}Coordinate
```

For the standard 8.5 by 11 inch diagram, the x coordinate ranges from 0 to 950 units and the y coordinate ranges from 0 to 700 units.

##### 4.1.5.2 Lat & Long Coordinates

A node can be placed on a diagram containing a georeferenced map using latitude and longitude coordinates. The format for lat/long coordinates, as expected, uses curly brackets:

```
{Latitude}Coordinate
```

```
{Longitude}Coordinate
```

### 4.1.5.3 Moving Objects to Different Diagrams

Using the 'reparent' label, you can move a node from one diagram to another with the Excel import sheet. To reparent a node, place the {reparent} label followed by the new path in a custom field for the given record. The example below shows the 101 room being moved from the 1st floor to the 2nd floor.

101 Room	Charles>1st	{reparent}Charles>2nd
----------	-------------	-----------------------

### 4.1.6 Troubleshooting and Tips

As you build your import spreadsheet, we recommend testing the import in phases to catch input mistakes early.

When errors occur on input, please refer to the 'App\_data' in the netTerrain web directory folder. The log files are named as follows: '[date time] EI [name of uploaded spreadsheet]'.

Here are some common mistakes and their resolution:

#### 4.1.6.1 Input string not in correct format issue:

Below is a typical logged error related to input string problems:

```
Input string was not in a correct format.

    at System.Number.StringToNumber(String str, NumberStyles options,
NumberBuffer& number, NumberFormatInfo info, Boolean parseDecimal)

    at System.Number.ParseInt32(String s, NumberStyles style,
NumberFormatInfo info)

    at System.Convert.ToInt32(String value)

    at NetTerrain.Importers.ExcelImporter.ExcelTypeToImportFormat(DataRow
nodeTypeRow, String nodeName)...
```

Usually this error stems from two possible data entry mistakes:

- 1) The Excel import spreadsheet had its structure (the columns) modified. This is most likely due to a change the compatibility level. You should make a new copy of the original bulk import spreadsheet and copy over the information.

2) Not all mandatory fields were filled out

### 4.1.6.2 Type image ignored

You may get the following error in the log:

Type image ignored. File does not exist.

Make sure that when you are importing node types, you zip together the spreadsheet with a folder called 'graphics', which contains all the referenced icons.

### 4.1.6.3 Parent node missing

You may get the following error in the log:

Cannot import node xyz as its parent node xyz cannot be found.

This one is self-explanatory and usually the resolution is simple. Make sure that the parent node exists or, if it is supposed to be imported during the same process, that it is higher up in the row sequence than the nodes that produce the error.

## 4.2 Proceeding to import from Excel

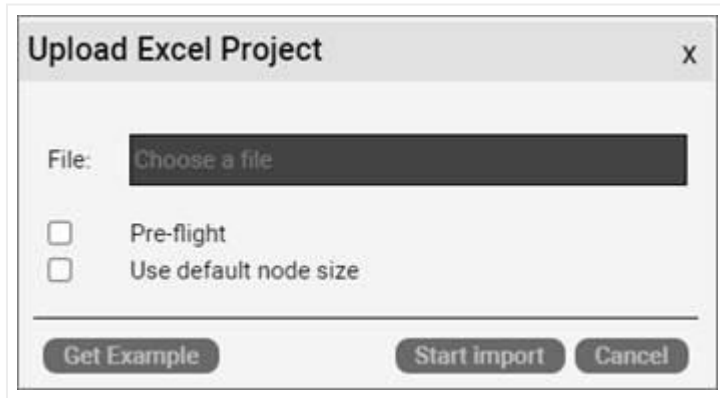
It is not uncommon for organizations to have more than one user to fill out data in Excel that should be imported into netTerrain. In many cases you could end up with several Import files waiting to be queued for netTerrain import. For that reason, netTerrain can import one file at a time or import a whole batch.



*Excel bulk import options*

## 4.2.1 Importing single files

Once you have completed your bulk import spreadsheet, you can proceed to import the data into netTerrain one file at a time by pressing on the 'Excel Import' sub menu under the Excel Import menu option, as shown above.



*Single file import option*

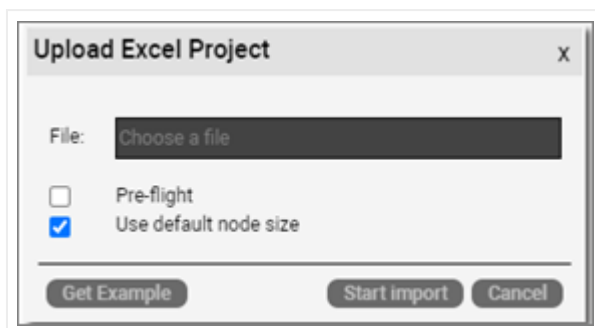
After prompted to choose a bulk import file from your local machine or connected network folders, you can fine-tune the import process with the 'pre-flight' and 'Use default node size' options.

The Pre-flight option previews the import before it actually happens. This gives you the ability to review and fix any issues with the data being imported, before it is committed. Additionally, if you want to override any node sizes with the default node size defined in the catalog, make sure you check the 'Use default node size' checkbox.

Once you are ready, click on the 'Start import' button to start the process.

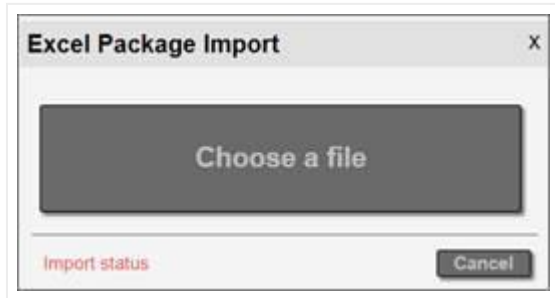
### 4.2.1.1 Default Node Size

When importing from excel, the sizing of objects will use dynamic sizing based on the diagram page size. To use the default node size regardless of the diagram page size, check the "Use default node size" option.



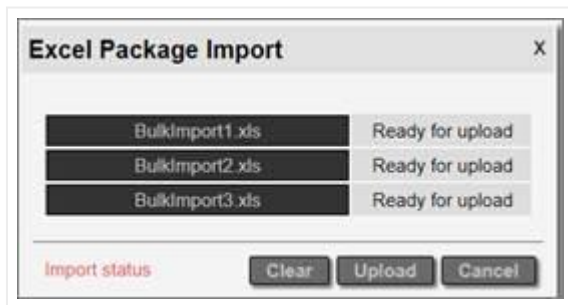
## 4.2.2 Importing a package

The 'Import package' option is quite self-explanatory and prompts the user to choose multiple Excel files and import them as a package.



*Package file import option*

After clicking on the 'Choose a file', you are prompted to pick one or more Excel files. Remember that these files need to be formatted based on the base ExcelImport file standard. After selecting the list of files, a dialog showing each individual file, with the status 'Ready for upload' will be displayed.



*File upload dialog*

This list can be cleared if you want to start over. Once you are ready, press the 'Upload' button to get the process started. And get yourself a big cup of coffee, as this can take a while.

It is also recommended to do this type of process involving large files during the night, or when users are not actively on netTerrain because it can slow the server down considerably.

Users can access the Import status list, by clicking on the Import status link as shown above. This will display a list of the files in the queue. The status column will show files that are still queued up as 'New', files currently processed as 'In process', the ones that are completed as 'Done' and any files that errored with the label 'Error'.



Import Status <span>To CSV</span> <span>Remove all</span>							
Filter <span>Apply</span> <span>Clear</span>							
#		File Name	User	Status	Log File	Date Of Schedule	Diagram Id
1	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
2	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
3	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
4	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
5	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
6	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
7	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
8	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
9	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
10	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
11	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
12	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
13	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
14	Delete	4/8/2019_10:06:06 PM	admin	New		4/8/2019 1:06:06 PM	2400000000000001
15	Delete	4/8/2019_10:06:06 PM	admin	In Process		4/8/2019 1:06:06 PM	2400000000000001
16	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001
17	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001
18	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001
19	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001
20	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001
21	Delete	4/8/2019_10:06:06 PM	admin	Done	Show log	4/8/2019 1:06:06 PM	2400000000000001

Excel package queue list

Logs for individual files already processed can also be accessed by clicking on the 'Show log' link.

An administrator can remove any pending files from the queue. A non-admin user can remove their own files from the queue.

## 5 KML and KMZ files

KML and its cousin, KMZ (zipped KML) are typical formats used by mapping or GIS applications, such as Google Earth, and they can be easily imported into netTerrain. netTerrain can also export an OSM-based diagram (a netTerrain diagram that has an Open Street Map reference) to KML. KML/KMZ imports and exports are used in the context of a netTerrain OSP project, specifically to import data that exists in another OSP type application and minimize manual data entry.

Nothing needs to be setup on the netTerrain server or on the client side to make the import and export work but note that these features only work for netTerrain diagrams containing a dynamic map. Dynamic maps are only available with a valid netTerrain OSP license.

## 5.1 Importing from KML

Before importing a KML file, users need to be aware of certain basic considerations and requirements, such as which diagrams are valid for imports, as well as the characteristics of the map to be used.

### 5.1.1 Prerequisites for importing KML / KMZ files

As stated, a KMZ file is basically a compressed version of a KML file, but there is, however, an important distinction to make: KMZ files can contain images, typically located under a “files” folder. These images would not be present in the KML file since the latter is essentially a text file with a special XML style format.

netTerrain can use images contained in the KMZ file and associate them with the corresponding nodes that are imported. If you want to preserve the same icons used in your application that exported the data, you may want to utilize the raw KMZ format instead of the unzipped KML file and make sure that those images are indeed included. From now, we will mostly just refer to KMZ files, when explaining this feature.

Before importing a KMZ file into netTerrain, make sure that you are on a diagram in netTerrain that already has a dynamic map in it.

This map should ideally be large enough to correctly place all nodes that exist in the KMZ file. This means that every latitude and longitude coordinate associated with a node in the file should be contained within the boundaries of your netTerrain map, otherwise, any nodes falling outside of the boundaries will be discarded. Since importing the data is easy, if your original map is not correct, you can delete the imported data, change the map, and retry. Also, it is better to err on the side of a larger than needed map. You can change it to a smaller map later, and netTerrain will preserve the coordinates (if they are still within the boundaries of the smaller map).

#### Note

Since KMZ data is flat in nature, netTerrain will not produce any hierarchy of any kind. As such, all the data will be placed in one diagram, which in some cases may produce a very large diagram that takes a long time to load.

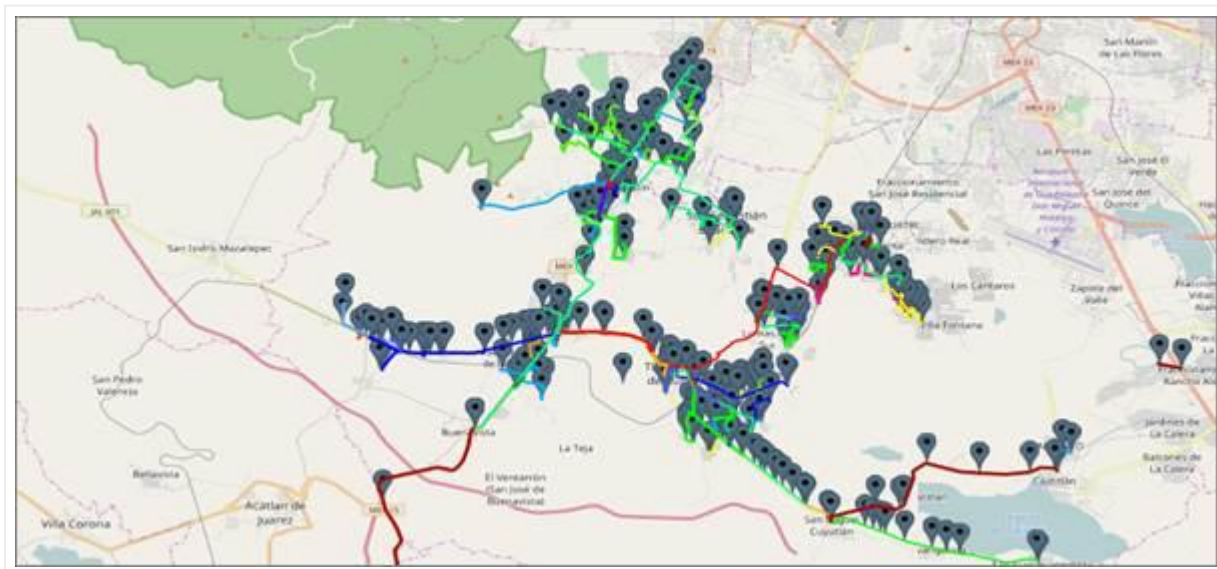
### 5.1.2 Importing a KMZ/KML file

To import a KMZ file navigate to the diagram that contains the map that will hold the KMZ data and click on the import from KMZ button found under the Import & Export ribbon.



*KMZ import button*

In the upload KML / KMZ file dialog navigate to the folder that has the KMZ file and click on 'Start Upload'. Once the import finished, an "Import completed" dialog appears. After you click on 'Ok' the map is refreshed, containing the KMZ data.



*Sample KMZ import into netTerrain*

## 5.2 Exporting to KMZ

Exporting a netTerrain diagram to KMZ is a very straightforward task.

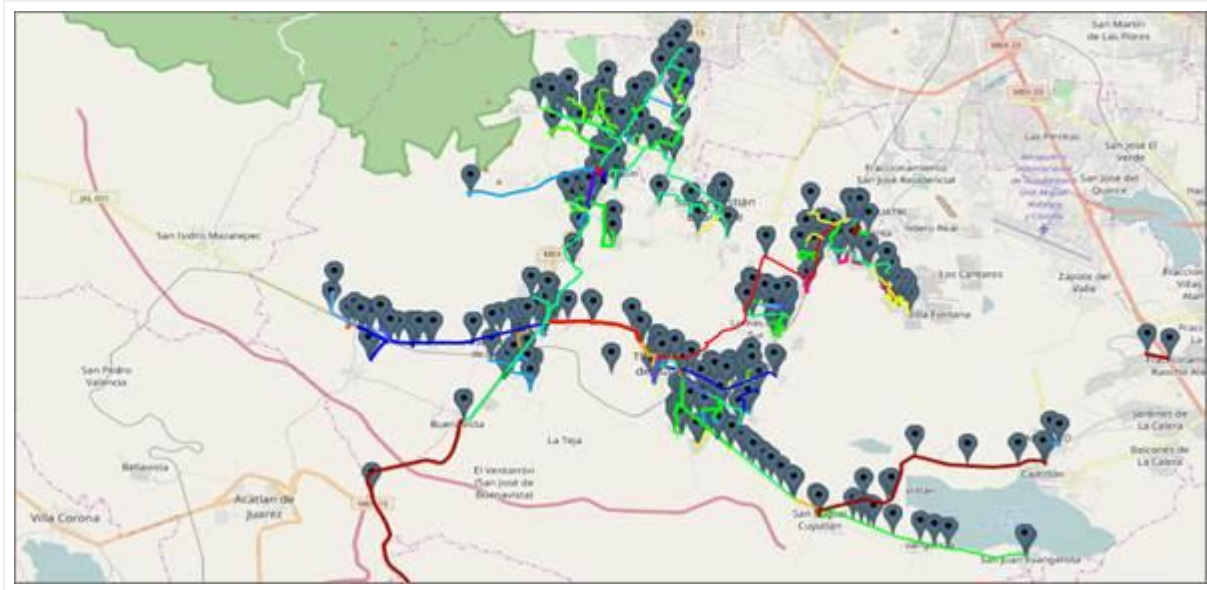
First, navigate to the netTerrain diagram that contains the data to export. Remember, it must be a diagram that contains an OSM map.

Then click on the Import & Export ribbon and click on the KMZ Export button on the right.



*KMZ export button*

In the upload KML / KMZ file dialog navigate to the folder that has the KMZ file and click on 'Start Upload'. Once the import finished, an "Import completed" dialog appears. After you click on 'Ok' the map is refreshed, containing the KMZ data.



## Sample KMZ import into netTerrain

A few things to note about the results you see after the import:

- Nodes are automatically assigned a type
- The same icon you used in Google Earth (or your original tool) should be seen in netTerrain
- Lat long positioning is, as expected, automated
- Lines should include bend points to follow the same path you used in the source
- Line colors should be preserved
- “Dangling” links are not supported, as such, netTerrain creates fictitious, transparent endpoints to represent these lines